

DENTONS

Moving your family office from risk-aware to risk-ready

Grow | Protect | Operate | Finance

The following is a summary presentation

For the full presentation, please e-mail us at

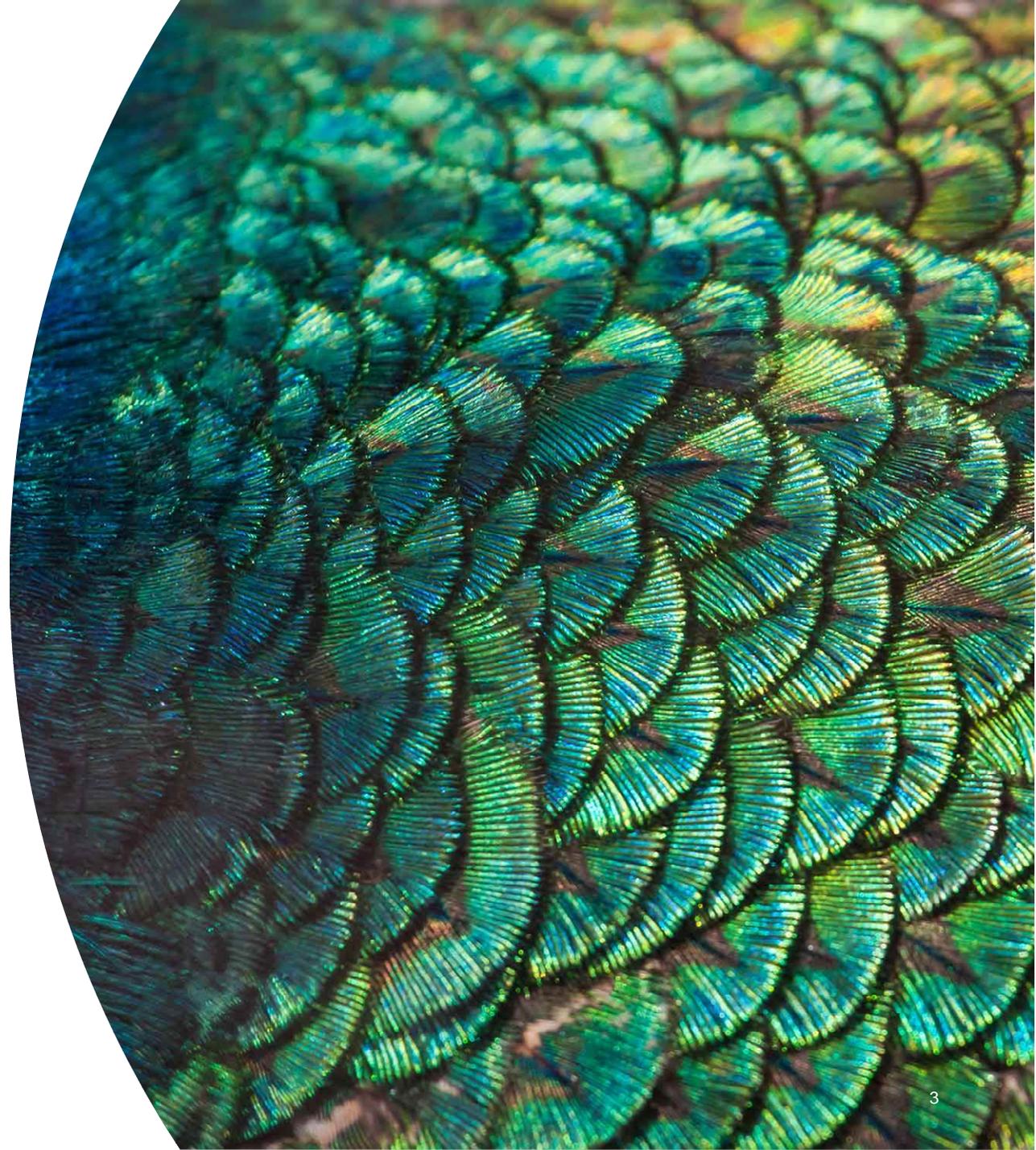
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Agenda

01. The Numbers

02. The Problem

03. The Steps You Can Take





The Problem

The Problem



**The risks
are varied
and growing**



**Family offices
are inherently
vulnerable to risks
and threats**



**The pandemic
exposed family
offices to new
(and perennial)
problems**

It's not just cyber and it's not just family members

Family Members

Family Office Staff



Natural disasters



Property Damage



Workplace violence



Regulatory Penalties



Lawsuits



Theft



Investment losses



Fraud and embezzlement



Theft of Intellectual Property



Operational Failures



Assault



Health issues or death



Business Disruption



Identity theft



Kidnapping and Stalking



Damage to reputation



Privacy exposures



Technology breakdowns

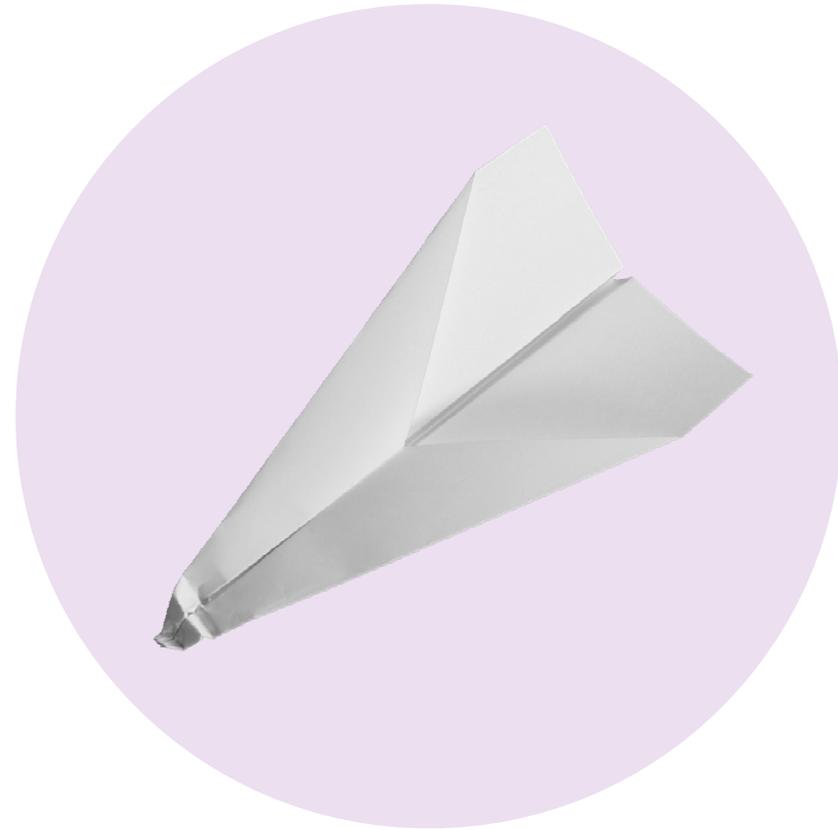
Advisors and suppliers

Risk is in the eye of the beholder

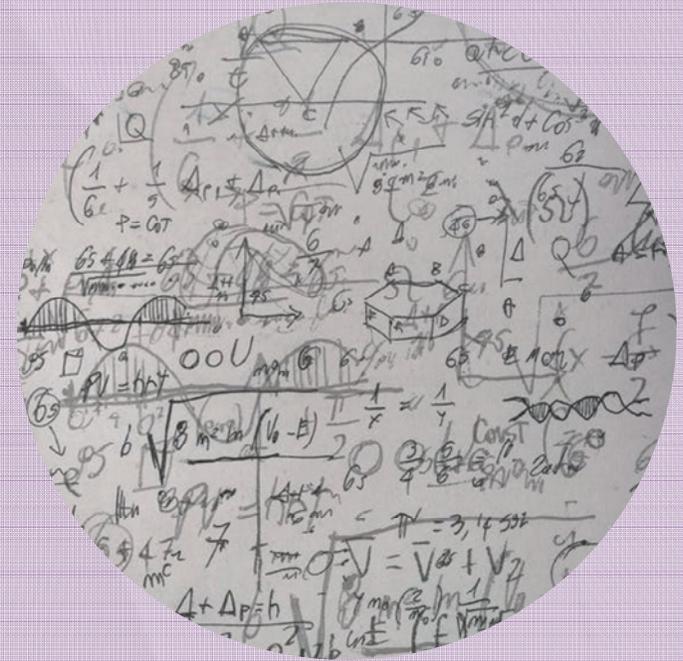
How family offices
see themselves



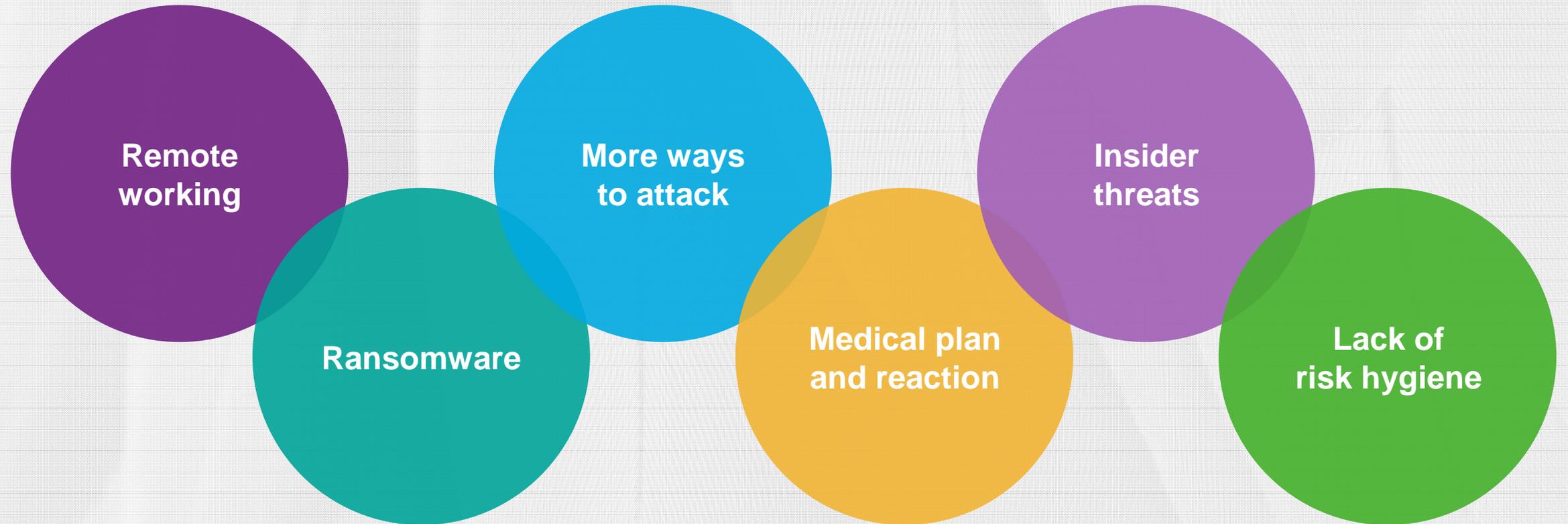
How bad actors see
family offices



Cup is full, firefighting continues, and the world gets more complex



Exposures from the pandemic and increased complexity of the future



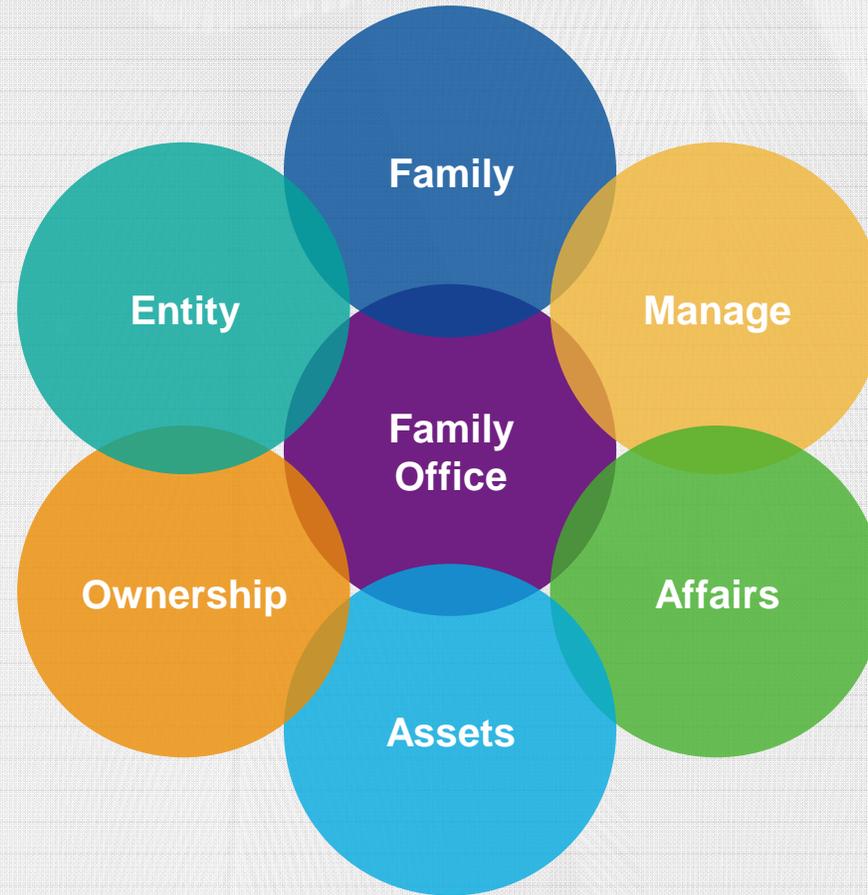
The Steps You Can Take

Exposures from the pandemic and increased complexity of the future

Cyber

Physical

Legal & regulatory



Financial

Operational

Reputational

What to do when something goes wrong

Family office crisis response framework

Who are we?

What is our mission?

What have we lost?

What do we have yet to lose?

What are we missing?

Summary

DENTONS

The Numbers

The Problem

**The Steps You
Can Take**

Our family office services

Family office playbooks

Outside general counsel services

Direct deals and M&A

Global tax advisory

Government affairs and political advocacy

Virtual family office

Risk, threat, and crisis management

Formation and structuring

Residency planning and immigration

Want to know your family office risk-readiness score?
[CLICK HERE](#)

Thank you

DENTONS

250+

Family Office Sector experts

5900+

lawyers and professionals

160+

locations

80+

countries

dentons.com/familyoffice



700+

Chambers rated lawyers

90+

Lexpert rated lawyers



80+

languages spoken