

# Les Matinées Dentons breakfast seminar series - Corporate financing in the midst of a pandemic

DENTONS

## Date and time:

**Start:** October 21, 2020, 9:30 AM EDT

**End:** October 21, 2020, 10:30 AM EDT

Dentons hosted a complimentary one-hour webinar as part of **Les Matinées Dentons** breakfast seminar series on issues relevant to you and your business.

Topics covered included:

- Various aspects of corporate financing for public market offerings, private placements and other forms of financings.
- A review of new guidelines for securities offerings including disclosure standards, changes to MAC or MAE definitions and other drafting points for prospectuses and underwriting or agency agreements.
- A review of different due diligence techniques and closing methods.

**Click here** to download a copy of the presentation slides.

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Try watching this video on [www.youtube.com](https://www.youtube.com), or enable JavaScript if it is disabled in your browser.

To learn more about our capabilities in Securities and Corporate Finance in Canada, **click here**.

## Speakers

- **Charles Spector**, Partner and National Lead of the Corporate group, Montréal
- **Ora Wexler**, Partner, Toronto

# Moderator

- **Kimberly Burns**, Partner, Vancouver

## CPD/CLE Accreditation

- **LSBC:** This session is registered for 60 minutes of Substantive credit with the Law Society of British Columbia.
- **LSO:** This program is eligible for up to 60 minutes of Substantive credit with the Law Society of Ontario.
- **Barreau du Québec:** Eligibility has been confirmed for 1 hour of CLE.

## Questions

Please send your questions to [lindzey.cotemiller@dentons.com](mailto:lindzey.cotemiller@dentons.com).

## Your Key Contacts



**Charles Spector**  
Partner, Montréal  
D +1 514 878 8847  
M +1 514 887 8847  
[charles.spector@dentons.com](mailto:charles.spector@dentons.com)



**Ora Wexler**  
Partner, Toronto  
D +1 416 863 4516  
[ora.wexler@dentons.com](mailto:ora.wexler@dentons.com)

## Event contact

**Lindzey Côté Miller**  
Client Development &  
Events Specialist, Montréal  
D +1 514 673 7461  
[lindzey.cotemiller@dentons.com](mailto:lindzey.cotemiller@dentons.com)