

Key considerations in rollover structures in M&A transactions

DENTONS

Date and time:

Start: February 28, 2024, 12:00 PM PST

End: February 28, 2024, 1:00 PM PST

In this complimentary webinar, **Dentons** and **Morrison Park** discussed how parties implement and structure rollovers in public M&A transactions, including some of the issues that arise from such transactions. Our webinar covered the following:

- What is a rollover – how are they structured and who is rolling shares, including data points as to how much is being rolled
- What has led to an increase in transactions involving management rollovers
- Key considerations in planning rollover transactions
- Matters relating to fairness, including application of minority votes and valuations under MI 61-101
- Tricky issues for board and special committee members to consider when evaluating a transaction involving a management rollover

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[Try watching this video on www.youtube.com](#), or enable JavaScript if it is disabled in your browser.

Speakers

- **Andrea C. Johnson**, Partner, Dentons

- **Jason Saltzman**, Partner, Dentons
- **Brent Walker**, Co-founder & Managing Director, Morrison Park Advisors
- **Sandy Mackay**, Managing Director, Morrison Park Advisors

Accreditation

LSBC: This session is registered for 60 Substantive minutes with the Law Society of British Columbia.

LSO: This program is eligible for up to 60 Substantive minutes with the Law Society of Ontario.

Barreau du Québec: In our view, this session would meet the CLE requirements of the Barreau du Québec. Please email **Annie Girard** to receive a confirmation of attendance.

Questions

Please contact dentonscanada.events@dentons.com if you have any questions.

Dentons Canada LLP is committed to accessibility for persons with disabilities. Please contact us at dentonscanada.events@dentons.com in advance of the event if you have any particular accommodation requirements. We will work with you to make appropriate arrangements.

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