

DENTONS

# **Transportation and infrastructure**

Global





# Polycentric leadership

Together, we lead our global Transportation and Infrastructure team for you. Our polycentric approach unites best in class market knowledge with global insight. All of our leaders can help you find the service you need, anywhere in the world.



# Global Transportation and Infrastructure full-service offering

Your projects. Your investments. Our focus.

Today's interconnected global economy fuels demand for a transportation & infrastructure renaissance. Infratech is revolutionising the way we build and maintain infrastructure, making it more efficient and sustainable. Smart cities are using data and technology to improve the quality of life for residents, while e-mobility is reducing our dependence on fossil fuels. Cybersecurity is becoming increasingly important as we rely more on digital infrastructure, and green infrastructure is helping us to reduce our carbon footprint and protect the environment.

As we look to the future, it's clear that transportation and infrastructure will continue to play a critical role in shaping our world. Our lawyers at Dentons are best placed to help you embrace these new trends.

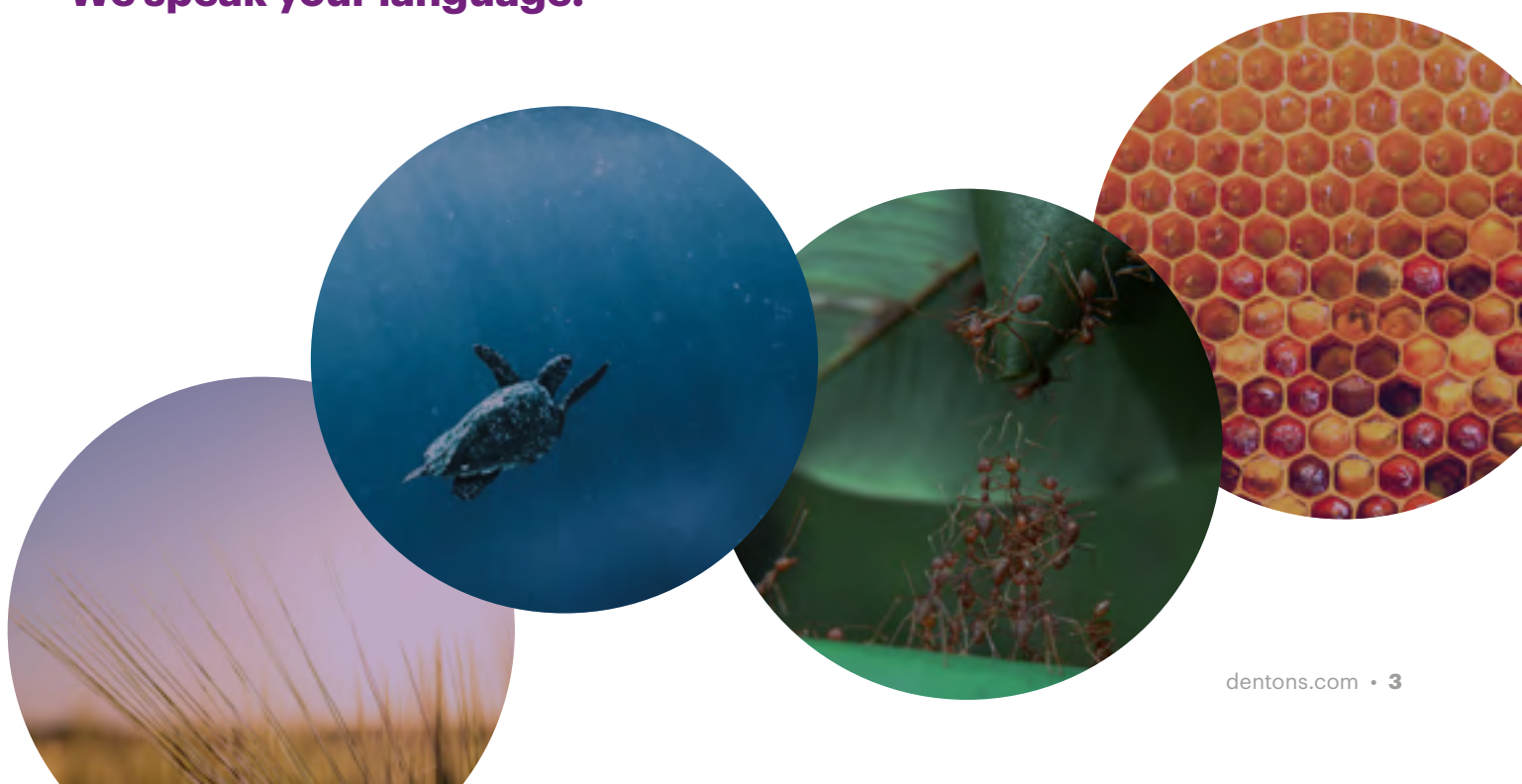
Dentons' Transportation and Infrastructure group has extensive experience advising both private and public entities on large infrastructure and PPP projects. We regularly act for project companies, developers, banks, investors, multilateral agencies,

contractors, governments and other public sector bodies. We work in all infrastructure sectors across the globe, including roads, bridges and tunnels, rail, energy infrastructure, ports, airports, health, education, prisons, public buildings, social housing, water, wastewater, waste management, defense, digital network infrastructure, data centres and information technology.

With leading practices in transportation, infrastructure, construction and PPP in numerous regions, we advise you on best practices from around the world in the context of applicable local law. Our offices around the world provide you the advantage of Dentons' inter-connected collaboration.

Our extensive project structuring and financing experience also sharpens our dispute resolution strategies to assist you with more effective approaches to problem solving, should contentious matters arise. **Knowing both sides of the table helps us to anticipate your needs, and provide advice on what works – and what doesn't.**

**We speak your language.**





# Highways, roads and bridges

## America

**Sea-to-Sky highway:** Advising the Government of British Columbia to design, build, finance, operate and maintain highway improvement project, drafting project documents, Concession Agreement and legal schedules (approx. CA\$600 million).

**Montréal Turcot Interchange:** Advising Société Québécoise des infrastructures and the Québec Ministry of Transport on the design and reconstruction of a replacement for Montréal's three-highway downtown Turcot Interchange (approx. CA\$3.67 billion).

**Michigan DOT Highway Lighting project:** Advising the O&M service provider on its participation in the consortium selected to design, build, finance, and operate a highway lighting network for highways in the Detroit area (approx. US\$120 million).

**Cuapixtla-Cuacnopalan Highway:**

Advising a Mexican infrastructure company on structuring and implementation of the local authority highway project with high specifications, Cuapixtla-Cuacnopalan, in the State of Puebla, from the administrative structuring and bidding process, to its financing and construction.

**276 km railway project:** Advising the consortium "Grupo Vía Central" formed by SACYR, SACEEM, NGE and Berkes on the Ferrocarril Central Project, on a project for the construction and maintenance of a 276 km railway project under a PPP regime, the largest-ever infrastructure project in Uruguay.

**"Circuito 3" highway project:** Advising COPASA and Espina in their capacity as awardees of the PPP Project "Circuito 3", the largest PPP highway project in Columbia.

## Europe

**DBFO roads projects:** Advising the Department for Infrastructure on various contractual and operational matters relating to two DBFO roads projects in Northern Ireland.

**RCEA road:** Sole advisor of the French Ministry of Ecology and Transportation with regard to four highway concessions [in bold] bidding processes, including the first free flow highway in France.

**Istanbul Bosphorus 3rd Bridge:** Advising a Chinese lender on refinancing of Northern Marmara Motorway BOT PPP (largest greenfield project finance in Turkish history).

**Motorway M6 PPP project:** Advising several entities (IFI, sponsors and lenders) on various phases of the Motorway M6 PPP project, including financing aspects. The motorway links to the Adriatic Sea from Budapest.

**Third Bosphorus Bridge:** Assisting Astaldi, as deal principal, shareholder and EPC contractor, in the dismissal of its shares in the concession company for the construction and management of the Third Bosphorus Bridge and the Odayeri-Pasakoy section of the North Marmara motorway in Turkey.

**Surkhandarya Regional road project:** Advising Asian Development Bank on a Uzbek 111 km road between Derbent and Denau, which will upgrade the existing road to a two-lane international standard suitable road for a 20-year service life.

**AWPR:** Advising confidential client in relation to road and bridge related issues arising out of the £1 billion project to construct the Aberdeen Western Peripheral Route, a 58km long stretch of dual carriageway in the north east of Scotland.

**Birmingham Highways:** Advising the lenders on financing and subsequent restructuring of the £2.8 billion Birmingham Highways Maintenance PFI project (largest project of its nature in the EU). This project involves the upgrading and maintaining of roads, streetlights and associated street scenery.

## Africa

**First road PPP in Liberia:** Advising a professional services firm on the first PPP road project in Liberia.

**Dual carriageway overpass:** Advising China Road and Bridge Corporation on the development, operation and maintenance of a dual carriageway overpass in Kenya with Class A standard connecting Mlolongo town with James Gichuru Road along the median strip of the A8 National Road (the Nairobi Expressway) on a PPP basis.

**Nairobi-Nakuru-Mau Summit Highway:** Advising PWC and the World Bank on the development of the Nairobi-Nakuru-Mau Summit Highway, Kenya, and PPP project.

## Asia-Pacific

**Central Mekong Delta Region Connectivity Project:** Advising Asian Development Bank for a study on mobilizing private international financing for toll road projects in Vietnam.

**Harvey Norman Tasmania:** Advising on the development of Bunnings in Devonport, Tasmania and associated road infrastructure and services works including backing down Agreement for Lease and finance related documentation.

**M1 to M2 Motorway PPP:** Advising the D&B contractor on the construction, operation and maintenance of a tolled motorway linking the M1 Pacific Motorway at Wahroonga to the Hills M2 Motorway at West Pennant Hills, New South Wales (AU\$2.65 billion).



# Rail and urban transit

## America

**Acquisition of Québec - New York rail line:** Advising a Transportation and Logistics Company on an agreement for the acquisition of the Massena rail line from CSX, which represents more than 220 miles of track between Valleyfield (Québec), in Canada, and Woodard (New York), in the U.S. This agreement will allow for a new all-rail intermodal service offering into new geographic markets.

**High Frequency Rail Project:** Advising Transport Canada in respect of the Government of Canada's proposed high frequency rail project to create faster and more reliable intercity passenger rail service to the largest cities, within the Toronto to Quebec City Corridor. This is the largest and most complex infrastructure project undertaken in Canada in at least fifty years.

**Ontario line subway:** Advising an operations and maintenance joint venture on its participation in a proponent consortium's proposal to design, build, finance, operate and maintain the Ontario Line subway project; a significant project which will be the first all-new subway line in the Greater Toronto Area since the 1970's.

**Green Line LRT:** Advising a major subcontractor on their involvement in the Green Line LRT project as a potential subcontractor to project developer. When completed, the Green Line will comprise of 28 stations and extend 46 km (29 mi) and will be Calgary's largest infrastructure project to date.

**Santiago Metro:** Advising China Railway Tunnel Group on the contract with Metro (the subway) for the construction of the extension of line 3; and advising them on the tender process for the construction of Line 7 in Chile.

**Metro de Bogotá:** Advising a consortium on the tender process of the Bogota Metro, a US\$4.5 billion project, as well as providing legal advice on multiple aspects of the project concession agreement.

## Europe

**Electro mobility PPP:** Advising the most populous department in Lorraine on electro mobility PPP project. The department aims to launch a large-scale bicycle sharing system.

**Four new metro lines of the "Grand Paris Express":** Advising Ile de France Mobilités (the French transport authority) on the award of concessions relating to the operation of four new metro lines of the "Grand Paris Express" under an O&M contract. It is the first time that such contracts will be awarded, after a call for tenders ending the public operator's monopoly.

**PPP agreement for railway depot:** Advising Stadler on a 20-year PPP agreement for the design, construction and operation of a maintenance depot for railway vehicles in Sochaczew, including the provision of maintenance services. This is one of the largest PPP projects in Poland.

**The first rail PPP in Kazakhstan:** Advising Almaty City Akimat / EBRD on the design, development, construction, commissioning, financing, operation and maintenance of the infrastructure, rolling stock and services for the Almaty LRT, the first rail PPP in the country.

**Production of Electric Locomotives in Kazakhstan:** Advising Eurasian Development Bank as Kazakhstan, French and English law counsel in relation to the financing of an investment project.

**The biggest urban transport project in Europe:** Advising MTR Corporation (Crossrail) Limited on the £1.4 billion concession to operate Crossrail. This is the biggest urban transport project in Europe and will transform rail transport in London, increasing capacity by 10%, supporting regeneration and cutting journey times across the city.

**Track renewals and maintenance works:** Advising Transport for London (TfL) on its £250 million delivery partner contract for its program of track renewals and maintenance works. This framework is a new approach for TfL to its track renewal and maintenance programme.





## Africa and the Middle East

**Doha Metro and Lusail Tram:** Advising MTR Corporation on its bid for the operation and maintenance of the Doha Metro and Lusail Tram.

**Victoria Urban Terminal:** Advising the Victoria Consortium on the redevelopment, modernization and operation of the Victoria Urban Terminal. This is the first Metro Express light rail public transport system currently being constructed and the largest project of that scale ever undertaken in Mauritius.

**Riyadh Metro in Saudi Arabia:** Advising RATP and SAPTCO on the operation and maintenance of both lines of the Riyadh Metro in Saudi Arabia.

**Dubai metro:** Advising JT Metro JV, a consortium of international construction contractors, on the construction of civil works on the Dubai Metro, then the first in the Gulf and a flagship project for the Government.

## Asia-Pacific

**Gold Coast Rapid Transit (GCRT) project:** Advising Gold Coast City Council on the construction of a new 13 km light rail system in Queensland, a project involving over AU\$900 million of Commonwealth, State and Local Government funding.

**Delhi-Meerut Rapid Transit System:** Advising Deutsche Bahn International Operations on its bid to operate and maintain the Delhi-Meerut Regional Rapid Transit System.

**Line 1, Mumbai Metro:** Advising Mumbai Metro One, a joint venture of Mumbai Metropolitan Region Development Authority (MMRDA), Reliance Infrastructure and Veolia Transport, on developing tender documents and associated EPC documentation for procurement of systems for the Mass Rapid Transport System (MRTS) project being executed under a concession agreement granted by MMRDA on PPP basis. Advised on contractual issues with the O&M Contractor.

**Light rail system in Bandung:** Advising a public transport operator in Singapore on its bid to be appointed as operator to build and operate a light rail system in Bandung, Indonesia.



# Airports and ports

## America

**Regional Airports:** Advising Aeropuertos del Peru S.A. on its day to day operations, and counseling in the amendment to the concession contract to improve the facilities of the regional airports, which will include the executions of new works and partial deliveries of the land required for the project.

**Contrecoeur Container Terminal:** Advising the Montreal Port Authority on the development of a fourth container terminal, including all aspects of the legal structure of the project, development of a financial strategy, preparation and documentation for the marketing of the project, and negotiation of all agreements and contracts (1.15 million TEUs per year).

**Greater Vancouver Gateway 2030:** Advising the Vancouver Fraser Port Authority on the development of RFPs and contract documents for the procurement of various trade-enabling infrastructure projects throughout Metro Vancouver.

**Barranquilla International Airport:** Advising Graña y Montero and Pavimentos Colombia S.A. throughout the bidding process carried out by the Agencia Nacional de Infraestructura (National Infrastructure Agency), for the concession of the Barranquilla International Airport.

**Port Terminals:** Advising the logistic group ATC Logistics International and its subsidiaries in Mexico Grupo Centurión, S.A. de C.V. and Terminal de Automóviles de Altamira, S.A. de C.V., on the design, financing and structure of three port storage agreements with the administrators of the ports of Altamira.

**Pier 6 Project, Barbados:** Advising the world's largest cruise port operator, Global Port Holdings on the construction of a new cruise ship berth at the Barbados Port to accommodate larger passenger vessels.

**Port Project, Guyana:** Advising an international financial institution on the planning, development and financing of the construction of port and shore based facilities to support Guyana's emerging oil and gas industry.

## Europe

**Belgrade's Nikola Tesla Airport:** Advising winning sponsors VINCI Airports on the 25-year PPP concession in respect of Belgrade's Nikola Tesla Airport in Serbia, an investment of €920 million and the largest PPP transaction ever carried out in Serbia (IJGlobal European Airports Deal of the Year 2018, EMEA Finance Best Transport Infrastructure Deal 2019).

**Aeroporto Friuli Venezia Giulia:** Assisting a public company with an "institutionalized PPP" involving the selection of the private investor, the first tender launched in the airport sector in Italy following the new public procurement code, and on the second privatization program.

**Tekirdağ Port, Turkey:** Advising EBRD on investments with respect to the port, following privatization, to finance the acquisition of the operation rights of Port under a 36-year concession from the Turkish Privatization Authority and modernization/expansion of the Port.

**Luton Airport:** Advising on construction and utilities procurement issues related to aspects of its current expansion. The expansion is linked to the new Mass Passenger Transit System (MPTS) connecting the Luton Parkway Rail station and the airport which is being developed by London Luton Airport Limited.

**CPK / Solidarity Transport Hub:** Advising Metroprojekt on tender processes related to design documentation and technical support of infrastructural projects, associated with the megaproject known as The Central Communication Port, also referred to as the Solidarity Transport Hub. The CPK, Poland's largest infrastructure project, combines air, rail, road, and military functions and is critical not just for Poland, but also for Europe. The first phase includes two runways for 400,000 annual air operations, a terminal for 45 million passengers.

**Sofia Airport, Bulgaria:** Advising Munich Airport, acting as the airport operator in the French-German Meridiam-led consortium SofConnect, on the concession of Sofia Airport, Bulgaria. The consortium will run Sofia Airport for 35 years and invest €600 million in its development.





### **Legal Due Diligence of Almaty International Airport:**

Supporting TAV Havalimanlari Holding; Kazakhstan Infrastructure Fund on conducting legal Due Diligence of Almaty International Airport JSC and related entities and working on the structure, documentation, and competition clearance. The DD is complex due to the sophistication and complexity of the business of the target and the regulatory framework involved. The transaction is externally financed by international institutional lenders.

## **Africa and the Middle East**

**Susah Secure Port Project:** Advising winning sponsors on US\$1.5 billion USD DBOT PPP Concession for Container and Trans-shipment Port in Susah, Libya.

**Private Aviation Terminals:** Advising PrivatAir Saudi Arabia Limited on the construction, development, operation, administration, management, improvement and maintenance of the existing and new Private Aviation Terminal (PAT) at King Khaled International Airport, Riyadh and King Abdulaziz International Airport, Jeddah in the Kingdom of Saudi Arabia.

**Muscat airport:** Advising the Bechtel/Enka JV on its successful bid for the construction of the new international airport, one of the most significant infrastructure projects in Oman.

**Airport in Rwanda:** Advising Bugesera Airport Company Limited / Top 30 Global contractor on the development of a new multi-million dollar international airport in Rwanda, developed under a Public Private Partnership structure with support from the Government of Rwanda.

**Four airports in Nigeria:** Advising the Government Ministry of Transport (through Proserve) on the injection of private finance (potentially through a BoT or other structures) into four existing airports in Nigeria.

## **Asia**

### **Port expansion construction financing:**

Advising a Myanmar port concession owner and terminal operator in a US\$250 million financing of its expansion construction, offered by multilateral lenders.

**Hang Nadim Airport:** Advising Indonesia Infrastructure Guarantee Fund on the public private partnership infrastructure project for Hang Nadim Airport, Batam, Indonesia.

**Repair of key ports in PNG:** Acting for PNG Ports Corporation in respect of the concessional loan and grant from the Australian Government of US\$500 million to support the repair and upgrade of several key ports in Papua New Guinea, many of which are nearing the end of their service life. The funding will see six ports, some of them up to 70 years old, undergo repairs or upgrades.

### **Indira Gandhi International Airport at Delhi:**

Advising Delhi International Airport Private Limited, a special purpose company which has been awarded the concession to operate, maintain and develop Indira Gandhi International Airport at Delhi, on various matters, including: reviewing project documents, drafting tender documents and drafting EPC contracts.

**Malé International Airport, Maldives:** Advising Maldives International Airport Limited, which was awarded the concession to set up, rehabilitate, expand, modernize, operate and maintain Ibrahim Nasir International Airport, on various matters, including: drafting tender documents and drafting, negotiating and executing EPC and airport services contracts.

# Healthcare and Social Infrastructure

## America

**West Park Healthcare Centre PPP:** Advising a shortlisted proponent O&M member bidding to design, build, finance and maintain a new, approximately 720,000-square-foot facility and the demolition of three existing hospital buildings and an existing maintenance building in Toronto, ON (approx. CA\$500 million).

**CHUM Medical Research Centre:** Advising the Centre hospitalier de l'Université de Montréal (CHUM) on the design, construction, finance and operation of a new state-of-the-art medical research center in downtown Montréal pursuant to a PPP. The project was the first public bond-financed PPP in Canada (approx. CA\$485 million).

**RCMP Division E Headquarters relocation project:** Advising the Department of Justice Canada on procurement and construction matters on the RCMP Division E headquarters relocation project, the Government of Canada's first PPP accommodation project and the largest federal accommodation project in the Pacific Region to date (approx. CA\$1 billion).

**New Mexico State University Campus Transformation Initiative:** Advising the successful proponent on the structuring and implementation of a concession to plan, manage, operate and maintain the development of NMSU's campus at Las Cruces, New Mexico.

**Georgia Regents:** Advising University System of Georgia on the design of its PPP program to privatize student housing at more than 30 campuses across the State. We have also advised the short-listed concessionaire on its bid to develop, construct, finance and operate the privatized student housing.

**University of Georgia:** Advising on the redevelopment of the Navy Supply Corps School and transformation into the University's Health Sciences Center and implementation of the Medical College of Georgia/University of Georgia Medical Education Initiative.

**Football stadium PPP:** Advising Atlanta Falcons on negotiations with many stakeholders and interested parties to secure and create a PPP necessary to build a new state-of-the-art football stadium for the franchise. The US\$1.5 billion stadium is being built to spur economic redevelopment around the facility.

**Maryland Courthouse PPP (Howard County):** Advising a member of a pre-qualified consortium on its participation in a proposal to design, build, finance, operate and maintain a new 230,000 square foot circuit courthouse and a 600-space structured parking facility in Howard County, Maryland (Approx. US\$140-million).

**Montevideo penitentiary institution PPP:** Representing Banco Santander Spain and Uruguay in a US\$ 110 million project bond issuance in the local capital markets to finance a PPP project for the design, construction, maintenance and operation of a prison facility in the outskirts of the City of Montevideo. This project was a twofold novelty in Uruguay: it was the first-ever PPP project and the first-ever project bond issuance in the country.

**PPP for schools in Peru:** Advising IFC and the Government of Peru in connection with the structuring and implementation of a public-private partnership for the design, construction, financing and maintenance of up to 41 schools in Lima, Cuzco and elsewhere in Peru.

**Intergenerational center in French Guiana:** Advising Agence Française de Développement on a €12 million financing granted to the SCI Le Toucan 973 for the construction and operation of an intergenerational center in French Guiana. This represents the first project financed in France under the EU's "Juncker Plan".



## Europe

**Four Tuscan hospitals:** Appointed by IFI and Government of Uzbekistan to advise on Fergana Oblast Hospitals project, Uzbekistan, a major hospital consolidation PPP.

**Dialysis healthcare PPP:** Advising the Government of Kyrgyzstan, KfW Development Bank and IFC on a multi-site dialysis healthcare PPP in Kyrgyzstan to provide dialysis treatments across the country – the first such PPP project in the country.

**Arena 2 Project:** Advising City of Paris on the Arena 2 project. This project consists of the construction of an 8,500 seat arena to host the handball and basketball competitions for the 2024 Olympic Games. This is one of the most significant investment projects for the Paris Olympic Games.

**Saclay University PPP:** Advising on the 29-year, availability-based PPP DBFM contract of the University's Biology-Pharmacy-Chemistry center, including buildings (total area of approximately 85,000 sqm), as well as the construction of outdoor areas, next to Paris. This is the most important PPP concluded by a University in the past decade.

**Victoria Hospital PFI:** Advising Fife Health Board in operational and contractual aspects of the Victoria Hospital PFI Project.

**Sustainable University building:** Advising University Witten/Herdecke, Germany's oldest private university on a DBFO contract to develop Germany's most sustainable University building.

**District Court in Nowy Sącz:** Advising state-owned bank Bank Gospodarstwa Krajowego on Poland's first PPP investment project financing, which involved the design, construction, property management and maintenance services of the head office of the District Court in Nowy Sącz.

**Prison in southern Slovakia:** Assisting an international energy provider on a subcontracting agreement for the management of a prison facility to be developed as a PPP project. The project involves the development of an 832-detainee prison in Rimavská Sobota, located in southern Slovakia.

**Schools in Belfast:** Advising Amey on the operational aspects of a £120m PFI contract with the Education Authority in Belfast. The contract delivered four secondary schools and one primary school and includes a 30 year contract for facilities management services.

**Norfolk and Norwich Hospital PPP project:** Advising Semperian on its acquisition of 3i Infrastructure's investment in the Norfolk and Norwich Hospital PPP Project.



## Africa and the Middle East

**100 local sports social centers:** Advising Morocco's Ministry of Youth and Sports in the structuring of a PPP for the financing, implementation, maintenance and operation of more than 100 local sports social centers.

**Kenyatta University PPP project:** Advising IFC on the PPP Unit on various matters related to the Kenyatta University, a PPP project and the second largest public university in Kenya.

**Public lighting installations and Smart City:** Advising Gemmo on the management of the public lighting service in Berrechid and Kenitra, Morocco, including the financing, design, extension, renovation, maintenance, and operation of public lighting installations and development of a Smart City.

**Uganda Safe City Project:** Advising a leading global bank on a US\$104 million Backed Term Loan Facility Agreement between SINOSURE and the Government of Uganda relating to the Uganda Safe City Project.

**New hospital in Dubai:** Advising two sets of funders on funding for construction of a new hospital in Dubai Healthcare City.

**Housing development in Oman:** Advising Oman's Supreme Council for Planning on the development agreements, construction contracts, and consultancy service contracts for a new affordable housing development in Oman. This model will be replicated across the country, delivering significant efficiency.



## Asia-Pacific

**Bendigo Hospital:** Advising a consortium member on the AU\$630 million PPP project related to the design, construction, financing and maintenance of the new hospital in Australia.

**Sunshine Coast University Hospital:** Advising a consortium member on the AU\$2 billion PPP project to design, build and finance a new 738-bed tertiary teaching hospital, research center, retail development, and ancillary works.

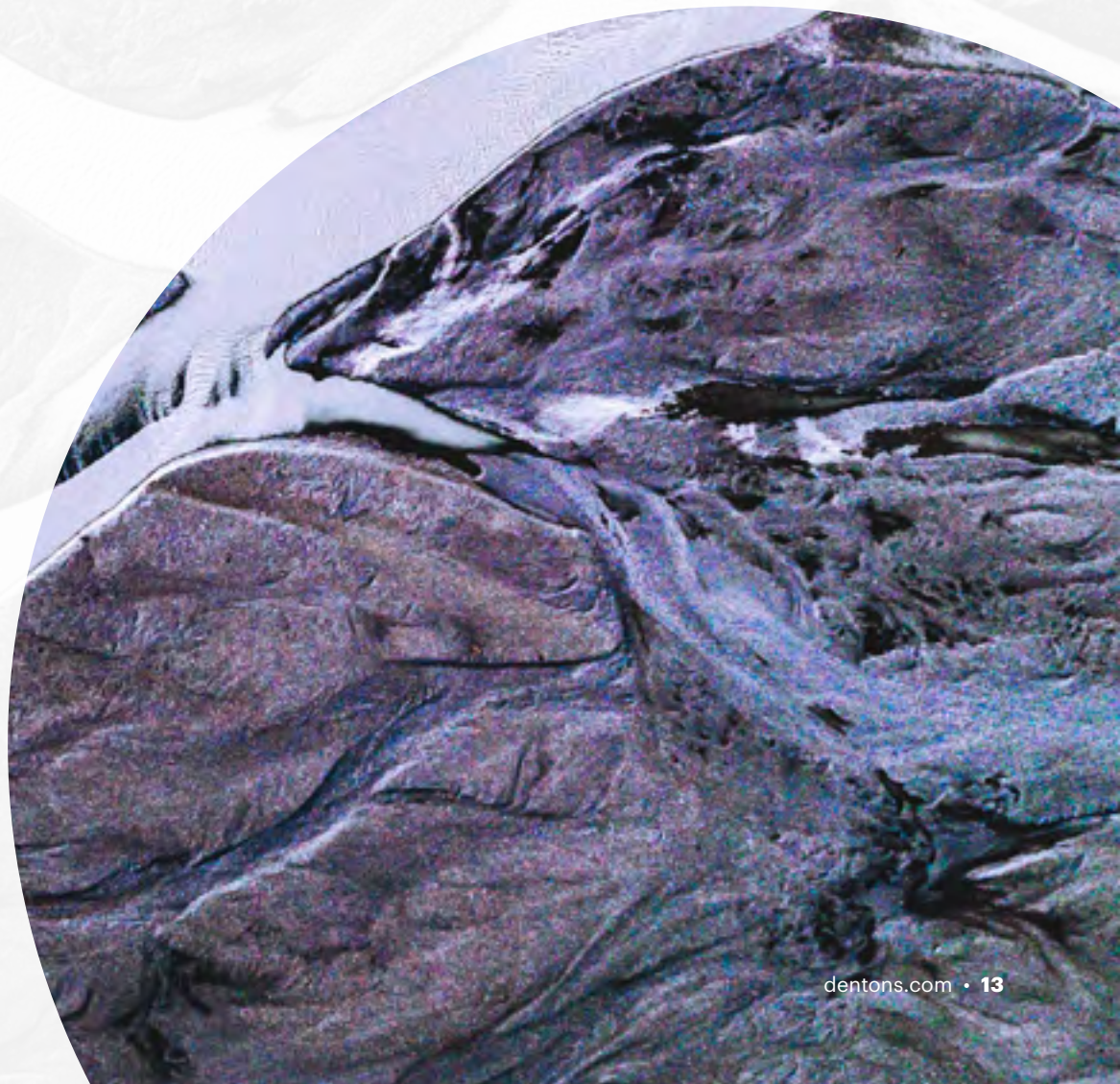
**Sydney Harbour foreshore precincts:** Advising on AMP Capital's 'Young and Loftus Streets' project, including construction of new residential apartments, mixed use retail and commercial offices and refurbishment of existing heritage buildings and associated infrastructure light rail interface, road and services works.

**Residential development in Port Moresby:**

Advising International Finance Corporation on a proposed residential development in Port Moresby, Papua New Guinea, to be financed by both debt and equity investment.

**Mt Hagen hospital:** Advising IFC and ADB on various projects in Papua New Guinea, including Mt Hagen Hospital redevelopment and relocation PPP.

**District cooling project:** Advising National Central Cooling Company PJSC (Tabreed) on its bid to develop and finance the "a first of its kind" district cooling project in Andhra Pradesh in India. The deal involves advising on the bid strategy, bid submission and project agreements (including construction contracts) for the purposes of bidding on the project.





# Water, wastewater, and waste

## America

### **Evan-Thomas Water Treatment and Wastewater Treatment Facility:**

Advising EPCOR on its PPP with the Government of Alberta to design, build, finance and operate the Evan-Thomas Water Treatment and Wastewater Treatment Facility. This project is the first facility of this type to be delivered by this method in Canada.

**Carbon Capture in Squamish:** Acting as Project Counsel to Carbon Engineering Ltd. in the development of an Innovation Centre in Squamish, BC for the company's Direct Air Capture (DAC) technology – more than 10 years in the making – that can capture carbon dioxide directly from the atmosphere.

**La Perla Hydroelectric project:** Advising Costa Rican Electricity Institute (ICE) on the construction of a parallel power plant and the ICE to pay compensation, including advising throughout the phases of the plant's construction and operation.

### **Cap Haitien Port Rehabilitation project:**

Advising International Finance Corporation and the Government of Haiti with respect to the structuring and implementation of a PPP for the rehabilitation and operation of the port of Cap Haitien, Haiti.

**Water treatment plants:** Representing major players in the Mexican water treatment sector in the bidding processes, structuring, implementation and development of the most important water treatment plants in Mexico, including Atotonilco, Agua Prieta, Chihuahua, Ciudad Juarez and Guadalajara.

## Europe

**WTE plant and a peak-load boilerhouse:** Advising Metito on the proposed project finance of the Zrenjanin water treatment plant in Serbia, including project agreements.

**Market Study of City Utilities:** Advising IFC on a Market Study of City Utilities in the Water / Wastewater, MSW and District Heating Sectors in the ECA Region, including Georgia, Romania, Serbia, Ukraine and Uzbekistan.

**Water supply and sanitation services:** Advising French Agency for Development on the provision of water supply and sanitation services in the town of Khashuri (a town in central Georgia), and surrounding settlements for an amount up to €58 million.

**Barking Riverside London development:** Advising Envac UK, who have been selected to handle the waste of up to 10,000 homes, at the development on the joint venture between London & Quadrant (L&Q) and the Mayor of London.



## Africa and the Middle East

### **Bengo water and waste treatment facilities:**

Advising Société Générale on the design, finance and construction of water and waste treatment facilities in Bengo, Angola, an estimated investment of CA\$110 million.

### **As Samra Wastewater Treatment project:**

Advising a confidential European DFI with respect to the expansion and re-financing of As Samra Wastewater Treatment Project in Jordan, a high profile wastewater project in emerging market, on all international legal aspects, including due diligence, structuring and all project agreements.

**Waste Management PPP:** Advising Be'Ah, a Government-owned procurer, on first Waste Management PPP in Oman.

**Water desalination PPP:** Advising Hyflux on Qurayyat IWP in Oman (SWRO Desalination independent water PPP project).

**Disi aquifer project:** Advising Gama Güç Sistemleri Mühendislik ve Taahhüt A.Ş. on a US\$1.1 billion project to pump water from the Disi aquifer on the Jordan-Saudi Arabia border. Under retainer agreement we advised on corporate, regulatory, employment, construction, environmental and handled a number of litigation cases.

**Wastewater concession PPP:** Advising Government of Ras Al Khaimah on all aspects of an Emirate-wide wastewater concession public private partnership (PPP).

**Sur Desalination Plant in Oman:** Advising Sharqiyah Desalination Company SAOG (SDC) on the expansion and refinancing of the Sur Desalination Plant in Oman on a build, own and operate (BOO) basis and the government's requirement for 'whole plant' testing.

## Asia-Pacific

**Water treatment projects:** Advising mainboard-listed Darco Water Technologies and InfraCo Asia Development regarding four municipal water treatment projects in Vietnam on a DBOO model, including a shareholders agreement for the investment worth US\$50 million.

**Drinking Water Supply System:** Advising Indonesia Infrastructure Guarantee Fund on the public private partnership infrastructure project for Drinking Water Supply System known as SPAM – Sistem Penyediaan Air Minum for four SPAM locations including Karian – Serpong, Indonesia.

**Gold Coast desalination PPP project:** Advising Veolia on the Gold Coast desalination PPP project in Queensland.

**Yarra Valley sewage treatment plant:** Advising Veolia on the Yarra Valley sewage treatment plant bid in Victoria.

**Water-treatment projects in Vietnam:** Advising InfraCo Asia Development in drafting of the shareholders agreement for the investment in four municipal water-treatment projects in Vietnam, which mainboard-listed Darco Water Technologies and our client have teamed up for.

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