

# Dentons advises Société Générale and BNP Paribas as joint arrangers of Agrial Group's latest Schuldschein placement

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**Frankfurt/Paris** —Global law firm Dentons advised Société Générale and BNP Paribas as joint arrangers of a Schuldschein placement for Agrial Group.

Agrial Group, one of the leading French agricultural and food-processing cooperative groups, has successfully completed its largest Schuldschein placement, raising €209 million from international banks and other institutional investors through its subsidiary Agrial Finances. The Schuldschein issue – a privately-placed unsecured debt obligation under German law – comprises various tranches with maturities from six to 10 years.

On this transaction, a German and French Dentons team led by Partner Oliver Dreher acted as legal advisor to joint arrangers Société Générale and BNP Paribas. A team led by Oliver Dreher had also advised the then joint arrangers on the successful €150 million Schuldschein debut by Agrial in 2017.

The Normandy-based Agrial Group has some 23,000 employees and its annual revenues amount to €5.8 billion.

## Advisors to Société Générale / BNP Paribas:

**Dentons (Frankfurt):** Oliver Dreher (Partner), Valeria Hoffmann (senior associate), Tobias Henke (senior associate), all Capital Markets

**Dentons (Paris):** Julien Bacus (Partner), Charles Tissier (associate), both Capital Markets

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## Your Key Contacts



**Oliver Dreher**

Partner, Frankfurt

D +49 69 45 00 12 320

[oliver.dreher@dentons.com](mailto:oliver.dreher@dentons.com)

## Media contact

**Christine Wolf**

Senior Communications

Manager Germany

D +49 89 244408 480

[Christine.Wolf@dentons.com](mailto:Christine.Wolf@dentons.com)