

Dentons advises on £80 million AIM IPO for FRP Advisory

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London —

Dentons has advised sole bookrunner, nomad and broker, Cenkos Securities plc, on the £80 million fundraising and IPO by FRP Advisory Group plc, a leading UK professional services firm specialising in restructuring advisory, on the AIM market of the London Stock Exchange. On admission, FRP will be the largest company to list on AIM year to date based on market capitalisation.

The proceeds of the fundraising will primarily be used to strengthen the company's balance sheet and to fund opportunistic acquisitions.

FRP Advisory Group plc is a professional services firm established in 2010 which offers a range of advisory services to companies, lenders, investors and other stakeholders, as well as individuals. These services include restructuring advisory, corporate financial advisory, formal insolvency appointments, informal restructuring advisory, personal insolvency, and general advice to all stakeholders.

Neil Nicholson, partner in Dentons' UK Corporate team who led on the deal, said, "We were very pleased to support the Cenkos team again on the successful completion of the FRP Advisory IPO in what is a significant transaction for AIM."

Alongside Neil Nicholson, the Dentons team in London included Corporate associates Verity Kent and Charlotte Uden.

About Dentons

Dentons is the world's largest law firm, connecting top-tier talent to the world's challenges and opportunities with 20,000 professionals including 12,000 lawyers, in more than 200 locations, in more than 80 countries. Dentons' polycentric and purpose-driven approach, commitment to inclusion and diversity, and award-winning client service challenge the status quo to advance client interests. www.dentons.com

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