

Dan Shea

Partner



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Calgary

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Overview

Dan is the co-lead of Dentons' Canadian **Corporate** Group and has a practice focused on **capital markets** and **private equity** transactions. Dan advises issuers and underwriters on investment grade and high yield debt offerings, equity offerings and debt liability management transactions. He also advises companies and private equity sponsors on a broad range of mergers and acquisitions and private equity investments.

Experience

Capital Markets

- Various investment grade and high yield bond offerings for issuers and underwriters, including offerings involving Ayr Strategies, China Construction Bank Toronto Branch, Columbia-Care Inc., Keyera Corp., HIC Issuer Trust, Parkland Corporation, Millar Western Forest Products, Gran Colombia Gold, Caldas Gold, Crew Energy, Noralta Lodge, Corus Entertainment, Shaw Communications, Capital Power Corporation, FortisAlberta, Enbridge Inc. and Enbridge Gas .
- Debt liability management transactions involving Gran Colombia Gold, Lions Gate Entertainment, Noralta Lodge and Capital Power Corporation.
- Various common and preferred share equity offerings for issuers and underwriters, including acting for underwriters on the initial public offerings of STEP Energy Services and Cardinal Energy, and acting on equity offerings involving Ayr Strategies, Capital Power Corporation, Shaw Communications, Enbridge, Keyera Corp and Parkland Fuel Corporation.
- An inaugural Social Bond issuance by HIC Issuer Trust.
- Establishing commercial paper programs, including for the City of Calgary.

M&A and Private Equity

- Advising Roynat Equity Partners on various acquisitions/dispositions and equity investments, including its

sale of SKYTRAC Systems, its acquisition of the S3 Group, and its equity investments in BID Group , the Ansan Group, Agnora Glass and All-Fab Building Components.

- Advising All-Fab Building Components on its tuck-in acquisition of Littfin Lumber Co.
- Advising Enbridge on the sale of a 49 percent interest in its European offshore power assets to the Canada Pension Plan Investment Board.
- Advising Noralta Lodge on its sale to Civeo Corporation.

Recognition

Dan has been commended for his extensive knowledge and experience in the following respected publication:

- *Chambers Canada: Capital Markets - Debt & Equity; Corporate Commercial (Alberta)*

Areas of focus

Practices

- Mergers and Acquisitions
- Securities and Corporate Finance

Education

- University of Western Ontario, 2010, JD

Admissions and qualifications

- Alberta, 2011

Languages

- English