

# Daniel Hurych

## Partner



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## Overview

Daniel Hurych is Partner and Co-head of the Banking & Finance Practice Group in Dentons' Prague office.

Daniel has particular experience in banking & finance advising both lenders and borrowers on a broad range of financing transactions, including acquisition, project, export, real estate and general corporate financing. He also has extensive experience in corporate law and business contracts.

## Experience

- **Česká spořitelna:** Advising on €319 million refinancing of the premium business parks of the CTP Group known as CTPark Brno, CTPark Plzen, CTPark Pohorelice, CTParkOstrava, CTPark Okrisky, CTPark Modrice, CTPark Prague D8 and CTPark Kvasiny.
- **Česká spořitelna and Československá obchodní banka:** Advising the banks as mandated lead arrangers on the syndicated financing of acquisition of 70 percent stake in AutoCont group, the largest supplier of information and communication technologies in the Czech Republic and Slovakia, by KKCG Investments AG. The transaction was the most significant acquisition in IT sector in 2017 in the Czech Republic.
- **Česká spořitelna, Komerční banka and UniCredit Bank Czech Republic and Slovakia:** Advising syndicate of banks on the term and revolving facilities for Fortuna Entertainment Group N.V. on its acquisitions of Fortuna Romania (remaining stake in it) and Hattrick Group by Penta Investment group.
- **Česká spořitelna, Komerční banka and UniCredit Bank Czech Republic and Slovakia:** Advising club of banks on the complex financing of the entire JIP Group (wholesaler of food and beverages), including financing of the acquisition of Hovorka catering, Apettito-Šnajdr and TRAFFIC.
- **Česká spořitelna and UniCredit Bank Czech Republic and Slovakia:** Advising re/financing of the Slovak IN GROUP's acquisition of 53 building supply stores under Raab Karcher and Platforma brands in the Czech Republic, and 30 building supply stores under Raab Karcher brand in Hungary from Saint-Gobain.
- **Club of banks Československá obchodní banka (ČSOB), Česká spořitelna and Komerční banka:** Advising a club of leading Czech banks on a €120 million and CZK 1.375 billion facilities in relation to the

acquisition and working capital financing of the Gutehoffnungshütte Radsatz GmbH, a German company, member of a group on the verge of insolvency, by BONATRANS GROUP a heavy industry borrower belonging to one of the leading Czech business groups. Subsequently, advising on its refinancing in 2015.

- **Československá obchodní banka and Komerční banka:** Advising on syndicated financing of development of Dynamica office building in Prague.
- **Komerční banka and Česká spořitelna:** Advising MLAs on comprehensive refinancing of Eurowag, the fastest growing integrated mobility provider in Europe. Complex multijurisdictional transaction spanning across 7 jurisdictions, incl. Czech Republic, Slovakia, Poland, Romania, Spain, Hungary and Austria.
- **Komerční banka:** Advising on export financing provided to Finansbank (Kayseri Branch), which in turn financed HİS Yatırım İzolasyon Madencilik San. ve Tic. Ltd. incorporated in Turkey, as purchaser of technology from ENETEX TECHNOLOGY.
- **Komerční banka:** Advising on the financing of TABAK Polska (network of 156 newsagent stores operated under the name Trafik ) in relation to its acquisition of shares in GAFFIN CZ (a parent company of Tabak Polska z.o.o.).
- **Komerční banka and Raiffeisenbank:** Advising on refinancing of the Varroc Group (an emerging global automotive component manufacturer and supplier of exterior lighting systems), and advising on subsequent substantial amendments to the documentation, including accession of new lenders (Česká spořitelna and Československá obchodní banka) to the existing financing.
- **Komerční banka, Česká spořitelna and Československá obchodní banka:** Advising on €150 million refinancing of the Florentinum project in Prague 1.
- **Raiffeisenbank (Czech Republic and Poland):** Advising on a comprehensive financing and on subsequent refinancing of the Tristone Flowtech group. This transaction was coordinated by our Prague office and involved eight and ten jurisdictions respectively.
- **Raiffeisenbank:** Advising on acquisition and working capital financing concerning VLTAVA-LABE-PRESS, a.s. by Central European investment group Penta from German Verlagsgruppe Passau.
- **Škodův palác:** Advising the company owning “Škodův palác”, a historical late Art Deco building in downtown Prague that currently houses most of the Prague Town Hall departments) on obtaining financing from Česká spořitelna as lender.
- **UniCredit Bank Czech Republic and Slovakia:** Advising on financing of Confal company (the largest aluminium recycler in Slovakia) in relation to its acquisition of Brabant Alucast Czech Site Strakonice company.
- **UniCredit Bank Czech Republic and Slovakia:** Advising on financing of CTP Property XX (a company from CTP Group) comprising financing of (i) a new development, (ii) acquisition of RLRE Epsilon Property company, and (iii) the acquisition of assets from insolvency of LOGURAN company.
- **Czech Export Bank:** Advising on €31 million financing of Russian exporter for the purpose of construction of a fire refined copper rod production factory in the Russian Federation, to be built by Czech importer.
- **Czech Export Bank:** Assisting with restructuring of a loan granted to a Ukrainian building block producer Kuzmineckiy Kirpichny Zavod (KKZ) in the village of Grebeni, Ukraine.

## Recognition

- *Chambers Global and Chambers Europe 2020:* Ranked in Band 2 in Banking & Finance in the Czech Republic
- *The Legal500 2020:* endorsed as a “Leading individual” in Banking, finance and capital markets in the Czech Republic

- *IFLR1000* 2021: Ranked as a” Highly regarded lawyer “in Banking and finance in the Czech Republic

## Activities and Affiliations

### Memberships

- Member of the Czech Bar Association since 2001

### Prior and Present Employment

- Partner, Dentons, Prague (2016 to date)
- Counsel, Dentons (formerly Salans), Prague (2010-2016)
- Senior Lawyer, Clifford Chance, Prague (2006-2010)
- Lawyer, Clifford Chance, Prague (1997-2006)

## Areas of focus

### Practices

- Banking and Finance
- Capital Markets
- Project Finance
- Real Estate
- Real Estate Finance
- Restructuring, Insolvency and Bankruptcy
- Securities and Corporate Finance
- Financial Markets Litigation and Regulation

### Industry sectors

- Commercial Banks
- Investment Banks and Broker Dealers

### Region

- Central and Eastern Europe

## Education

- Penn State University, The Dickinson School of Law, 2003, LL.M., in International Comparative Law
- The Central European University, 2000, LL.M., in International Business Law
- Charles University, 1997, Master of Laws, summa cum laude

# Languages

- Czech
- English