

Eric Lung

Partner



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Vancouver

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Overview

Eric Lung is a partner practicing in Dentons' Vancouver office and is a member of the Securities and Corporate Finance group. Eric's practice is focused primarily on corporate, securities and transactional matters, with a particular emphasis on mergers & acquisitions, financings and corporate reorganizations. He has assisted public and private companies in various types of transactions, including acquisitions and divestitures, arrangements, public offerings, private placements and joint ventures.

In addition, Eric has comprehensive experience advising clients on a variety of securities law, corporate governance and strategic matters, as well as general corporate and commercial matters. Eric's industry experience includes mining, cannabis, manufacturing, health care and consumer products.

Experience

- **Confidential client:** Advising a TSX-V listed mining issuer in connection with a public offering of units and concurrent private placement financing.
- **Battle Mountain Gold Inc.:** Advising this Canadian precious metals exploration company in connection with the acquisition by Gold Standard Ventures Corp. by way of a plan of arrangement.
- **Drummond Ventures Corp.:** Advising this capital pool company in connection with its initial public offering.
- **Confidential client:** Advising a private equity client in connection with its acquisition of a lead recycling business by way of a share purchase agreement.
- **Confidential client:** Advising a private equity client in connection with its divestiture of a textile business by way of a share purchase agreement.
- **Confidential client:** Advising a private equity client in connection with its acquisition of a commercial lighting business by way of a share purchase agreement.
- **Confidential client:** Advising in relation to a business combination involving four separate real estate management businesses.

- **Confidential client:** Advising a syndicate of underwriters in connection with a bought deal financing of common shares of a TSX listed issuer.
- **Confidential client:** Advising a TSX listed mining issuer in connection with a bought deal financing of units.

Recognition

First recognized in 2020, Eric has been commended for his extensive knowledge and experience in the following respected publication:

- *Acritas: Acritas Star*

In the Media

- Mentioned in "For the record", *Business in Vancouver*, April 2017

Insights

- Co-author, "Canadian government identifies list of critical minerals," *Mining Law Canada Blog*, May 12, 2021
- Co-author, "Dentons 2021 proxy season guide," *Dentons Insights*, March 8, 2021
- Co-author, "Mining M&A and Financing Activity," *Dentons Webinar Series*, Jan 22, 2021
- Co-author, "Economic Protectionism and Nationalism of Mineral Resources," *Dentons Webinar Series*, Jan 22, 2021
- Co-author, "Canadian-led organization advocates for international agreement on space mineral resource exploration," *Mining Law Canada Blog*, October 14, 2020
- Author, "BC to extend mineral exploration work permits until the end of 2021," *Mining Law Canada Blog*, September 16, 2020
- Co-author, "BC releases COVID-19 employment health and safety guidelines for natural resource sector," *Mining Law Canada Blog*, July 13, 2020
- Co-author, "Canadian Securities Administrators publish the results of a review of mineral resource estimate disclosure in technical reports," *Mining Law Canada Blog*, June 12, 2020
- Co-author, "Joint Ventures in the Mining industry," *Mining Law Canada Blog*, June 8, 2020

Activities and Affiliations

Memberships

- Member at Large, Securities Law Section (CBA British Columbia)
- Member, Law Society of Upper Canada
- Member, Canadian Bar Association
- Member, Ontario Bar Association, 2013

Areas of focus

Practices

- Mergers and Acquisitions
- Corporate
- Corporate Governance
- Securities and Corporate Finance

Industry sectors

- Mining
- Cannabis

Issues and opportunities

- Cannabis in Canada

Education

- Osgoode Hall Law School, 2012, JD
- University of British Columbia, 2005, BComm

Admissions and qualifications

- British Columbia, 2017
- Ontario, 2013

Languages

- English