

## Overview

The landscape affecting trustees, administrators, collateral agents and custodians is rapidly evolving. Historic statutory and regulatory changes are coinciding with unprecedented levels of investor activism to result in a vital time for those providing corporate trust and agency services. Dentons applies a solution-oriented mind-set to our more than 30 years of corporate agency and trust experience, enabling us to guide you through these turbulent times.

Tap into our unique breadth and depth of knowledge in the domestic and international capital markets. We possess an unrivaled worldwide network of industry-leading capital markets experience that allows us to both drive and defend your success. From negotiating unusual transaction structures, responding to governmental investigations and inquiries, managing amendments, restructurings, defaults and liquidations to addressing investor requests and disputes, and defending against litigation and other actions, we will provide you with representation that addresses the full scope of your needs.

Benefit from our instruction regarding regulatory developments, proper policies and procedures, industry trends and transaction structures. By helping you understand these issues, we ensure that you're in compliance with applicable laws and better able to position your company in an extraordinarily competitive marketplace.

To this end, and perhaps most importantly, we fully recognize the issues of timing, pricing constraints and other competitive pressures you face, and we work tirelessly to find solutions to these situations when they arise. Leverage our experience in:

- Securitization and other structured finance transactions, including residential mortgage-backed securities, commercial mortgage-backed securities, asset-backed securities, collateralized debt obligations, collateralized loan obligations and covered bonds
- Corporate and municipal debt, including high yield, investment grade, convertible, publicly registered, Rule 144A or Regulation S
- Custodial, collateral administration and escrow services
- Commercial paper conduits
- Cross-border secured and unsecured transactions