

## Overview

The growth of the Canadian forest products and agribusiness industries is grounded in innovation. Progressive research and development, along with strategic alliances and joint ventures, have acted as revitalization tools in the Canadian market. While exchange rates and raw material prices continue to be an ongoing concern, the constant move to expand product lines, find operational efficiencies and develop new markets keep these industries moving forward.

We are a one-stop-shop in Canada. No matter the size of your organization, or what stage of market integration you are in, Dentons has the in-depth and comprehensive industry knowledge to help grow, protect, operate and finance your business. We provide comprehensive and tailored solutions that leverage multi-disciplinary experience across all six of our Canadian offices and global platform to advise you on the corporate, financial, operational, employment and labour, immigration, real estate, trademarks, litigation, competition, compliance and regulatory issues faced in the agribusiness and forestry sectors.

Dentons is your gateway from Canada to the world. Our global platform connects many of our national clients to on-the-ground legal support wherever they do business around the world, and provides an avenue for our global clients to access our legal advice in the Canadian market. Our ever-expanding global footprint provides opportunities for our clients to leverage insights from other jurisdictions around the world and strengthens our collective capabilities.

Learn more about our Forestry and Agribusiness expertise in Canada.

Areas of focus include:

- Agribusiness in Canada
- Forestry in Canada

## Representative Experience

- **Catalyst Paper Corporation:** Advising the Ad Hoc Group of First Lien Lenders of Catalyst Paper Corporation and certain of its subsidiaries in their Companies' Creditors Arrangement Act/Chapter 15 proceedings.
- **EACOM Timber Corporation:** Advising in relation to its CA\$180 million acquisition by Kelso & Company and in its previous CA\$127 million acquisition of, and acquisition financing for, the forest products business of Domtar Corporation located in Eastern Canada.
- **Jemi Fibre Corp.:** Advising the acquisition of all of its issued and outstanding common shares by CanWel Building Materials Group Ltd. by way of a court-approved plan of arrangement.
- **Major pulp and paper producer:** Advising on a number of transactions such as the CA\$45 million sale of its Gatineau hydro energy assets to Hydro-Ottawa, the sale of its Lebel-sur-Quévillon pulp assets to Fortress Paper and its CA\$40.8 million joint venture with FPIInnovations. This last transaction involved cutting-edge intellectual property and technology in the form of nanocrystalline cellulose.
- **Millar Western Holding Holdings (Meadow Lake) Ltd., Millar Western Investments (Saskatchewan) Ltd., Millar Western Industries Ltd. and Millar Western Forest Products Ltd.:** Acting as counsel for a partner, shareholder, administrator and marketing agent in relation to the reorganization of Meadow Lake Pulp Mill, being

the largest (in amount of debt) *Companies' Creditors Arrangement Act* proceeding in Saskatchewan's history.

- **Tembec Industries Inc.:** Advising on the private placement of US\$225 million senior notes and the subsequent cross border offer.

## Your Key Contacts

### Canada



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