

Insurance Transactions and Mergers and Acquisitions

Overview

Insurance corporate transactions require interdisciplinary legal experience involving insurance regulatory expertise, in addition to traditional corporate, capital markets, securities, and tax advice. Additionally, the impact of the recent financial crisis on the insurance industry has resulted in the need for innovative capital-raising transactions, divestitures of underperforming assets, reorganizations, and strategic merger and acquisition transactions.

We work regularly with investment bankers, actuaries and accountants to develop and implement innovative insurance transaction structures. As a result of our extensive knowledge of the insurance industry and the agencies that regulate it, we are able to provide focused, practical, strategic planning advice related to the preparation and negotiation of the definitive agreements and obtaining the necessary regulatory approvals.

We represent acquiring companies, financial advisors, target companies, shareholders and boards of directors in a variety of insurance transactions, including stock transactions, mergers and acquisitions, asset transfers, transfers of insurance risk through innovative reinsurance transactions, loss portfolio transactions, conversions of not-for-profit entities to for-profit, mutual holding company transactions, demutualizations and asset transfers.

Count on us to provide focused, practical and strategic advice on:

- Mergers
- Acquisitions
- Divestitures
- Reorganizations
- Liquidations
- Reinsurance
- Risk Management
- Asset Transfers
- Formation and Licensing

Areas of focus include:

- Insurance Joint Ventures
- Insurance Reorganizations

Your Key Contacts

Canada



Frank E.P. Bowman, LSM
Counsel, Toronto
D +1 416 367 6820
frank.bowman@dentons.com



Mercedes D. Hitesman
Partner, Edmonton
D +1 780 423 7307
mercedes.hitesman@dentons.com



Dennis L. Picco, Q.C., F. CI Arb.
Partner, Edmonton
D +1 780 423 7322
dennis.picco@dentons.com



Douglas B. B. Stewart
Partner, Toronto
D +1 416 863 4388
douglas.stewart@dentons.com

Central and Eastern Europe



Tomasz Dąbrowski
Europe Chief Executive
Officer, Prague
D +420 236 082 270
tomasz.dabrowski@dentons.com

Russia, CIS and the Caucasus



Mathieu Fabre-Magnan
Partner, Moscow
D +7 495 644 0500
mathieu.fabre-magnan@dentons.com

Middle East



Nick Simpson
Office Managing Partner,
Muscat
D +968 2457 3029
M +968 9637 8585
nick.simpson@dentons.com