

Overview

Insurance corporate transactions require interdisciplinary legal experience involving insurance regulatory expertise, in addition to traditional corporate, capital markets, securities, and tax advice. Additionally, the impact of the recent financial crisis on the insurance industry has resulted in the need for innovative capital-raising transactions, divestitures of underperforming assets, reorganizations, and strategic merger and acquisition transactions.

We work regularly with investment bankers, actuaries and accountants to develop and implement innovative insurance transaction structures. As a result of our extensive knowledge of the insurance industry and the agencies that regulate it, we are able to provide focused, practical, strategic planning advice related to the preparation and negotiation of the definitive agreements and obtaining the necessary regulatory approvals.

We represent acquiring companies, financial advisors, target companies, shareholders and boards of directors in a variety of insurance transactions, including stock transactions, mergers and acquisitions, asset transfers, transfers of insurance risk through innovative reinsurance transactions, loss portfolio transactions, conversions of not-for-profit entities to for-profit, mutual holding company transactions, demutualizations and asset transfers.

Count on us to provide focused, practical and strategic advice on:

- Mergers
- Acquisitions
- Divestitures
- Reorganizations
- Liquidations
- Reinsurance
- Risk Management
- Asset Transfers
- Formation and Licensing

Areas of focus include:

- Insurance Joint Ventures
- Insurance Reorganizations