

Overview

In today's mining business, you face challenges like capital constraint and increasingly complex regulations. As a top law firm with deep experience in the industry, our team can help you meet those challenges head-on.

Our mining clients include issuers listed on the major stock exchanges, including New York, Salt Lake City and others around the globe. Investment banking firms and financial advisors turn to us for our seasoned advice.

Look to our lawyers for solutions across the US mining sector. Leverage our knowledge in areas such as mergers and acquisitions. While many markets continue to encounter challenges, the fundamentals for the mining sector, including commodity prices, remain strong in the medium term. Trust us to help you play a leading role in the development of resource projects nationwide.

Partner with lawyers who have authored studies and published extensively on the streamlining of multiple Environmental Impact Assessments (EIA) to support the development of major projects. In the US, one of our partners drafted the federal government's EIS (NEPA) regulations, governing the siting and operation of many mining projects, while multiple partners are experienced in obtaining the air, water and other environmental permits needed to operate a mine. Rely on a mining team that takes an active role in the Rocky Mountain Mineral Law Foundation.

With Dentons, you'll benefit from our in-depth understanding of the mining sector, as well as our seamless service and multijurisdictional insight that can provide you with the right strategies to grow your business.

Representative Experience

- **Conuma Coal Resources Limited, a member of the ERP Group of Companies:** Advising on its US\$35 million acquisition of assets and assumed liabilities including three surface mining coal complexes from Walter Energy Canada in this 2017 Cross Border Turnaround of the Year award winning transaction. The complexes were purchased by Walter Energy Canada from Western Energy in 2011 for over CAD\$3 billion, *Turnaround Atlas Awards 2017*.
- **ERP Iron Ore, LLC, a member of the ERP Group of Companies:** Advising on its acquisition of an integrated iron ore mining and pellet production company from Magnetation in this 2017 Community Impact Turnaround of the Year award winning transaction. The assets were constructed at a cost of over US\$1 billion, *Turnaround Atlas Awards 2017*.
- **Taseko Mines Limited:** Advising the special committee of the Board of Directors of Taseko Mines Limited in connection with its acquisition of Curis Resources Ltd., a mineral exploration and development company whose primary asset is the Florence Copper Project in Arizona.

Your Key Contacts

United States



Bradley R. Cahoon
Shareholder, Board of
Directors, Salt Lake City
D+1 801 415 3000
M+1 801 671 3030
brad.cahoon@dentons.com



R. Clay Larkin
Partner, Lexington
D+1 859 288 4615
M+1 801 671 3030
clay.larkin@dentons.com



John E. Rhine
Partner, Evansville
D+1 812 802 5825
M+1 801 671 3030
john.rhine@dentons.com