

Overview

Dentons' US Private Equity team has more than 25 years of experience in private equity markets in the US and around the globe. We represent private equity funds, general and limited partners, financial institutions, financing banks, portfolio companies and management in all aspects of business. We are there wherever and whenever our clients need us.

Our market-leading, multidisciplinary team operates at the convergence of strategy, finance and law. With offices in the nation's key financial and business centers, Dentons' US Private Equity practice operates at the heart of the PE markets in the world's largest economy. Whether you are a buyout or mezzanine fund, BDC, venture capitalist, SBIC, entrepreneur, angel or institutional investor, you will receive fast, reliable access to advisors who can guide you through the legal and structural issues of any transaction.

Our client teams are tailored to each deal, leveraging local market knowledge, billing rates and a balance of experience levels. We ensure that our client always derives maximum value from our relationship. From providing our clients access to financing sources and industry knowledge to keeping them abreast of deal flow, Dentons' US Private Equity team adds value throughout the relationship. Highly active in the middle market, we also pride ourselves in rendering practical, user-friendly advice that efficiently facilitates the closing of a transaction.

Combining our knowledge of legal procedures and market trends with an innovative approach, Dentons' US Private Equity team closes deals quickly, efficiently and successfully.

Key areas of focus

- Private equity leveraged transactions
- Exit M&A – sales to both strategics and financial buyers, IPOs and refinancings
- Exit M&A – vendor due diligence and internal reorganization
- Portfolio Company representation and add on acquisitions
- Acquisition finance, debt restructuring and refinancing
- Entry M&A – buyouts, spin offs, minority stakes and going-private transactions
- Fund formation and general partner/limited partner advisory
- Secondaries – directs and limited partner interests
- Financial services regulatory and tax

Representative Experience

- **Bolder Capital:** Representing PE fund sponsor on the sale of G&H Wire, a manufacturer and distributor of dental hardware.
- **Gávea Funds:** Representing a Brazilian fund manager with US\$7 billion in assets under management, for more

than nine years. Most recently, Dentons was the lead advisor to this client on a sale of a controlling interest to a money center bank. We continue to represent the management company and its principal on US tax issues.

- **Meridian Venture Partners:** Representing portfolio company MCMC Holdings in the acquisition of Patriot Risk Management, Inc., a medical claims processing company and associated equity and debt financing for US\$105 million.
- **The Resolute Fund/The Jordan Company:** Representing PE fund sponsor on the sale of medical equipment company Wound Care Holdings to National Healing Corporation.
- **RoundTable Healthcare Partners:** Representing PE fund in the acquisition of stock of Salter Labs, a manufacturer and distributor of medical equipment.
- **Spire Capital:** Representing PE fund sponsor in the sale of Certiport, Inc., a software certification and training company, to Pearson plc for US\$135 million.
- **Spire Capital:** Representing portfolio company Velocity Technology Solutions, a leading cloud-based application hosting company, in a merger with a subsidiary of Silver Lake Sumeru Fund, LP in a transaction valued at US\$220 million.

Your Key Contacts

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