

## Overview

Dentons has a leading transportation finance practice, including asset-based finance and project finance, with a strong international reputation in the fields of cross-border and tax-based structured transactions. We act for many leading banks and financial institutions in the transport finance market, as well as owners, operators, equity investors, suppliers, contractors, bidding consortia, developers, authorities and government agencies.

Expertise, experience and familiarity enable us to assist our clients with the business of buying, selling, financing and leasing of transportation equipment and assets. In the area of asset finance, we represent many of the leading aircraft manufacturers and many other participants in the aircraft finance industry, including: insurers, tour operators, arrangers, lessors and governmental and regulatory bodies.

We have a well-established shipping finance practice based in London, Abu Dhabi and Dubai, with extensive experience in large-value, complex, cross-border transactions as well as highly structured, high-value tax financings. We have advised on tax-advantaged financings of fleets of railcars, both new and used, and have handled rolling stock leasing and finance with:

- Non-US bank holding companies
- Joint ventures
- Syndicated bank debt
- Equipment trust certificates
- Leveraged leases
- Conditional sales agreements
- Commercial paper conduits
- Pools of equipment emerging from bankruptcy reorganization.

Project finance continues to be the principal financing tool for procurement and development of assets across a wide range of sectors, including transport infrastructure. Dentons' global project finance practice combines deep, current legal expertise with sophisticated knowledge of the marketplace and the transport industry. We work in all transport-related project finance sectors across the globe, including airlines, vessel companies, shipping, toll roads, public private partnerships and private finance initiatives (PPP/P3/PFI), and we regularly act for banks, project sponsors, developers, project companies, multilateral agencies, export credit agencies, contractors, governments and other public sector bodies.

Areas of focus include:

- Asset Finance and Lending
- Project Finance