

Overview

Banks are at the center of commerce, and they must move with the speed of business. Our global team has extensive experience in helping banks close cross-border transactions and navigate through the legal, regulatory, policy and business requirements the markets demand. Banks turn to Dentons for help in closing a deal, addressing a regulatory issue or defending their interest in litigation.

Rely on the knowledge, capability and depth of Dentons' lawyers and other professionals to meet your needs. We not only understand the banking industry, we appreciate the unique requirements of banks of every size, focus and geography.

From global banks to local banks and governmental agencies that provide banking services, Dentons has a global banking team ready to assist you—working from offices around the world, including the major banking centers of London, Hong Kong, New York and Toronto.

Areas of focus include:

- Bank Mutual to Stock Conversions
- Capital Raising and Investments in Bank Capital
- Derivatives and Structured Products
- Financial Institutions Mergers and Acquisitions
- Financial Institutions Regulatory
- Financial Services Litigation

Representative Experience

- **Bank Polska Kasa Opieki S.A.** : Advising on a PLN 350 million (€85 million equivalent) financing of Zabka Polska S.A., a stock-exchange listed company and operator of the largest chain of discount stores in Poland. The financing structure was complex and included several different credit lines plus guarantee and overdraft limits. The whole transaction had to be closed in just three weeks, and we succeeded.
- **European-based IFI** : Advising on its 1 billion RUR (US\$40 million equivalent) loan to a state-owned housing and communal services authority in the Republic of Sakha (Yakutia).
- **Euroterminal LLC**: Advising on the US\$27 million loan facility from a European-based IFI. The loan is intended to be used by the borrower for construction of a logistics service center on a 50-hectare land plot located in Odessa, Ukraine. The center will provide several logistic functions which will support an integrated extension of the existing container handling facilities in the sea port of Odessa.
- **Intersnack France SAS**: Advising in connection with the French aspects of a €275 million facility agreement to Intersnack Group GmbH & Co. KG (a market leader in the savoury snacks sector in Germany) and certain of its subsidiaries as borrowers, with Intersnack France SAS acting as a guarantor, for the purpose of refinancing their existing debt.
- **Noble Resources Ukraine LLC**: Advising on the US\$50 million financing programme from the European Bank for

Reconstruction and Development (EBRD). The financing will be provided by EBRD in the form of an annual revolving working capital loan with a maximum commitment of up to \$50 million that is renewable for three years. The facility will be used by Noble Resources Ukraine LLC for the origination, storage, and export-trade of agricultural commodities in Ukraine.

- **RGS Holdings Limited:** Advising Russia's leading insurer on an RUB 18 billion (US\$639 million equivalent) loan from VTB Bank.
- **YapiKredi Bank:** Representing a leading Turkish international bank in the negotiation documentation and creation of a €86 million loan and security package to finance the construction of the Baku Hilton hotel project in central Baku.