

Overview

Our dedicated Fund Finance team at Dentons has unparalleled experience acting for banks, alternative lenders and borrowers on the full range of Fund Finance products across all fund sectors. As market leaders in this field, our understanding of the legal and commercial issues relevant to lenders and borrowers alike in Fund Finance transactions is unrivalled. Our clients benefit from our ability to understand the dynamics of their businesses and our ability to deliver practical, innovative and business focused solutions.

We have extensive experience in, amongst other things, bridge/subscription finance facilities, equity commitment financings, general partner, co-invest, management company/fee, NAV-based, hybrid, aftercare, and umbrella facilities and in other bespoke credit facilities and liquidity solutions provided to the various entities across the larger private equity business structure. Those entities include management companies, general partners, master funds, feeder funds, listed funds, and portfolio companies and also to secondary market players.

Leading members of our team have contributed significantly to the 5th edition of the industry leading publication Global Legal Insights --'Fund Finance Law and Regulations', released in 2021 (commonly known in the Fund Finance industry as the 'pink book'). Drawing on insights and practical observations gleaned over hundreds of transactions, our team combines thought leadership with cutting edge trend and market analysis to provide relevant client and stakeholder resources.

Our Fund Finance team is fully integrated across practice areas and geography. It brings to bear the experience of all of the supporting disciplines, including our highly regarded investment fund, financial regulation, and tax teams. With a deep bench of lawyers across key global financial centers from New York and London to Berlin, Singapore, Hong Kong, and Shanghai coupled with lawyers in many of the key offshore jurisdictions (such as the Cayman Islands, BVI, and Luxembourg), our Fund Finance team leverages one of the only truly global platforms to facilitate Fund Finance transactions, many of which are cross-border and multi-currency in nature.

Representative Experience

- **Leading International Bank:** Acting for the lenders on a US\$750 million master framework leverage facility to support commitments of underlying private equity investments.
- **Leading International Bank:** Advising the lenders on a £100 million acquisition facility to a leading European PE fund.
- **Leading International Bank:** Advising the lenders on €800 million master framework facility to a leading European private equity fund.
- **Leading International Bank:** Acting for the lenders on a capital call facility to a European real estate debt fund.
- **Financial Services Institution:** Financial Services Institution Acting for the lender on liquidity facilities to two European Exchange Traded Funds.
- **Leading International Bank:** Acting for the lender on a US\$250 million committed bridge facility to one of the largest European private equity funds.
- **Leading International Bank:** Advising the lenders on a liquidity facility to a feeder fund.
- **Leading International Bank:** Advising the lenders on €400 million subscription facilities and €225 million general partner support facilities to a leading European private equity fund.

- **Leading International Bank:** Advising the lenders on a capital call and a management facility to a leading aviation fund.