

## Overview

Tap into one of the leading banking and finance practices in the country for responsive, practical, on-the-ground advice on all aspects of your financing transaction, from simple domestic loans to the most complex cross-border financings. We offer innovative and practical solutions and approaches that reflect your objectives and the realities of the market.

We regularly advise local and foreign banks and major borrowers on a broad spectrum of financial transactions, including secured and unsecured credit facilities, project finance, debt issuances, acquisition finance, asset finance and leasing, real estate finance, restructurings and securities market transactions. Our capabilities also extend to a number of important sectors, including handling financing in the oil and gas, electricity, mining, telecommunications, manufacturing, aviation, shipping, rail, road, and infrastructure on behalf of a broad range of borrowers.

Benefit from our market-leading reputation for handling complicated project finance deals, having been involved in many of Bolivia's landmark transactions across a wide range of sectors. From lenders, underwriters, sponsors and developers, we have advised the full range of clients in this area, and as a pioneering law firm in financial transactions, we are adept at advising on the total spectrum of debt and equity financing structures. We have worked on some of the most complex and trend-setting issues in the banking and finance sector, including the renegotiation of Bolivia's foreign debt. The depth of our banking knowledge includes drafting finance legislation for the Bolivian Central Bank and other government institutions.

Our carefully selected teams combine our legal know-how with an economic approach. We understand your business as well as your personal legal needs and objectives. Each of your matters is handled by an experienced team of our lawyers to ensure professional and tailor-made solutions at the highest level. Our clients come to us because they know we can work through complex transactions and problems to accomplish their goals in a practical way. They stay with us because we provide unparalleled service tailored to their needs.

## Key services include:

- Financial institutions, incorporation, corporate and regulatory matters
- Debt offerings
- Onshore loans and bonds
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- Syndicated loan transactions
- Project finance and development
- Trusts
- Lease and leaseback
- Warrants

- Securitization
- Fintech
- Administrative proceedings and negotiations

## Your Key Contacts

### Latin America and the Caribbean



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