

Overview

While Australian capital markets continue to experience relatively stable growth, they are marked by sudden jolts of volatility and increasing regulation.

In this environment, equity market participants require the agile approach of seasoned campaigners. Benefit from our agility, experience and competitive spirit in running successful equity raisings.

With lawyers working in the world's largest financial centres and active on all the major exchanges, Dentons offers you access to potential funding sources across the globe. Regardless of location, you will be supported in your equity capital markets transactions by an experienced local and global team.

Whether you are an underwriter, issuer or investor, our team is ready and connected to advise you on accessing funds through initial public offers, entitlement offers, rights issues including accelerated structures, placements, share purchase plans, underwritings and secondary offerings.

Rely on a team that advises clients operating in the sectors of: energy and resources; technology, media and communications; industrials; life sciences, banking and finance; property trusts; health care, aged care and retirement living; and government.

With strong relationships with regulators and exchanges, and members of our global capital markets team ranked amongst the best in the world, we will give your equity raising the edge in an increasing competitive global environment.

Representative Experience

- **PanAust Limited:** Acting on its investment in Highlands Pacific Limited by way of a share subscription (AUD 10 million).
- **ING Industrial Fund:** Acting on its AUD\$700 million institutional placement and accelerated rights issue.
- **Ingenia Communities Group:** Acting in relation to its AUD\$61.7 million capital raising through a non-renounceable rights issue.
- **Metminco Limited:** Advising dual-listed resources company on a US\$40 million institutional placing of shares on the ASX and dual admission and raising on the AIM Market of the London Stock Exchange plc. The placing was conducted via an accelerated book-build and concurrent rights issue.
- **Amway Asia Pacific Ltd:** Advising regional spin-off from Amway international group and simultaneous equity offer and listing on the Australian Securities Exchange (ASX) and New York Stock Exchange.
- **TPG Capital:** Advising on the structuring of their acquisition and subsequent initial public offering of the Myer department store business.
- **ING Real Estate Entertainment Fund:** Acting on its AUD\$39 million institutional placement and rights issue.
- **Exalt Resources Limited:** Advising on the re-compliance listing on the Australian Securities Exchange (ASX) and associated capital raising to raise up to AU\$20 million, due diligence, prospectus preparation and regulatory issues.
- **ASX Listed Company:** Advising on a proposed dual-listing on the Catalist board of the Singapore Exchange

Securities Trading Ltd and capital raising of approximately AUD 20 million (withdrawn before issue).

- **Foreign Listed Company:** Advising on domestic law and regulation for purposes of dual listing on Singapore Exchange (SGX).
- **Pilbara Minerals Limited:** Acting on the reverse takeover.

Your Key Contacts

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