

Overview

Practice Overview

The need for professionals with trust-inspiring experience has never been greater. Our firm can deliver seamless advice, no matter where your main place of business is. From bonds to investment structuring, privatizations to exit strategies, we are here to turn your ambitions into reality.

Debt Capital Markets

Whether you are acting as an issuer, arranger, underwriter, dealer or lead manager, fund or investment manager, servicer, trustee or agent, you can rely on the seasoned European team at Dentons to deliver sophisticated advice at every stage of the process including:

- Corporate bond issuance programs (both private placement and public issues)
- Financing in the public sector, both central and local government
- Project bonds
- EMTN programs
- Subordinated bonds
- Covered bonds

Equity Capital Markets

Our team offers insight and expertise in equity fundraising and other stock exchange transactions, and we can assist in the efficient, proactive delivery of IPOs and secondary listings for both issuers and their advisors. Our main categories of work are:

- IPOs/fundraising
- Takeovers/reverse takeovers and public company M&As
- Nominated advisors and brokers

Regulatory and Derivatives

We provide services consisting of negotiating framework agreements (ISDA, GMRA, OSLA, IETA, EFET), issuing opinions concerning legal aspects of derivative transactions and regulatory advice connected with the conclusion and execution of transactions in derivatives.

- Producing standard legal documentation for derivatives transactions.
- Negotiating and concluding specific types of framework agreements: ISDA Master Agreement, GMRA, GMSLA, EFET and IETA for use in trade in derivative instruments.
- Restructuring claims arising from forward and derivative contracts, advising on court and arbitration proceedings

regarding transactions in derivative instruments.

We are consistently ranked in the top legal directories, which testifies to the value we provide to our clients.

Chambers Europe 2014: “The firm is great at coordinating and organizing transactions.” “The firm clearly has experience in what it does and this is a comprehensive experience.” “Many well-prepared people: I have a lot of warm feelings for the team.”

Your Key Contacts

Europe



Robert Michels

Office Managing Partner,
Frankfurt

D+49 69 45 00 12 398

robert.michels@dentons.com