

Overview

Dentons' Capital Markets practice covers all legal aspects related to the raising of capital in international capital markets. Our German offices work closely together with focused teams from Dentons' offices around the world including New York, London, Paris, Warsaw, Moscow, Hong Kong, Dubai and Shanghai.

Our lawyers aim to provide you with the highest standard of service—including advising on all phases of capital market transactions, such as:

- IPOs/SPOs at international stock exchanges (Frankfurt, London, Paris, New York and Hong Kong)
- Securities prospectus drafting
- Coordinating and conducting the legal due diligence
- Pre-IPO restructuring: advice on how to structure the corporate group ahead of the IPO
- Corporate governance requirements as well as compliance and post listing obligations
- Employee participation programs
- Corporate bonds
- Eurobonds, high yield bonds, convertible and exchangeable bonds as well as medium-term note programs
- Public takeovers
- Advice in connection with the issuance of structured products
- Advice on crowdinvesting and crowdlending platforms
- Capital market litigation
- Capital market restructuring

Our services also encompass the regulatory compliance of capital market transactions and their structuring, e.g. with regard to the eligibility of financial instruments for committed assets of insurances and by investment funds. We gladly support you in implementing new regulatory requirements in the framework of product design, disclosure and by accompanying regulatory change projects (MiFID II, MAR, PRIIPs-VO).

Your Key Contacts

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