

## Overview

Due to globalization and technological change, companies nowadays need to act flexibly and adapt easily. In addition, financial, economical, fiscal and regulatory conditions are constantly changing or increasing in complexity. For example, a spinoff can provide more freedom to act and an M&A deal can lead to rapid growth. In such a dynamic environment, it helps to be accompanied by a qualified partner with comprehensive knowledge. Our lawyers advise on all aspects of corporate and commercial law. We support SMEs, multinational corporations and institutional investors on all issues of national and international corporate law as well as on domestic and cross-border transactions.

## Our corporate key service areas in Germany

Our teams are at your disposal to help you achieve your business goals—from strategic planning through to due diligence, integration and implementation after closing.

Our lawyers are active globally. As such they can apply this insight and work by your side in developing integrated solutions for any issues of corporate law relevant for your company.

We support you with:

- **M&A**

Mergers and acquisitions are extremely complex transactions carried out in an environment that is mostly influenced by volatility, regulatory insecurities and limited financial resources. Our lawyers advise clients around the globe on all legal problems possibly arising throughout an M&A transaction. You need a partner on whom you can rely, one who understands your needs and combines legal processes with creative approaches leading to the swift and successful closing of your transaction. Both sellers and buyers benefit from our globally positioned teams.

- **Corporate law**

Our German Corporate team comprehensively advises you on transformations such as mergers and demergers as well as on all company changes, no matter whether they involve the law for limited liability companies (GmbH), civil law partnerships under German law or stock corporation and stock exchange law. Listed companies as well as renowned SMEs count among our clients.

- **Joint ventures**

A joint venture is a perfect opportunity to successfully collaborate on large projects, enter new markets and to gather valuable skills. Our team can advise you on all aspects of joint ventures, ranging from tax efficiency and financing through to governance and operation to transfers and exits, such as sales or IPOs.

- **Private equity**

Venture capital and private equity play a vital role in the promotion of innovative companies. No matter whether you deal with buyout funds, venture capitalists, entrepreneurs or institutional investors, it is crucial to establish an

immediate and reliable relationship with experienced advisors, representing diverse disciplines, who can successfully accompany you in all legal phases of your transaction.

- **Venture capital**

Our extensive interconnection with venture capitalists around the world helps find startups financing and provides comprehensive legal and tax advice for private equity funds.

“Recommended law firm for Corporate Law with a staff growth (...) that paves the way for new strategies.”

## *JUVE Handbook Commercial Law Firms 2017/2018*

In addition to our services rendered in complex M&A transactions, we are experienced in the areas of banking and finance, energy and healthcare as well as media, IT and real estate. We are familiar with your industry and your market. We combine transaction know-how and longstanding experience when advising global, national and growth companies. Due to our global reach, we are located wherever you need us to be, whenever you need us.

## Your Key Contacts

### Europe



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