

Overview

Buyout funds operate in an increasingly competitive environment. Whether a classic LBO, MBO or MBI, fund managers and management teams face auctions and complex tendering procedures with tight deadlines often in direct competition with potential strategic/corporate investors.

The necessity for leveraged financing and the intricacies of management participations and incentive schemes add further complexity to transactions.

Our experience in buyout transactions goes far beyond executing the transaction. We understand:

- the complexity of your business, its value drivers and regulatory constraints
- how you earn your money and how your incentive/carried interest schemes are set up
- the requirements of the debt providers (senior and mezzanine and an increasingly diverse base of lenders) and the processes necessary to get them on board
- the constraints of the management teams, their expectations and concerns

We know how to make your deal happen.

Dentons' lawyers are able to complete your deal wherever and whenever you need us. Through our global delivery of integrated legal and tax services and based on vast experience sourced from hundreds of transactions, we are able to anticipate and respond to your needs and to help you in fulfilling your goals.