

# Mergers and Acquisitions in Australia

## Overview

Deal-making involves a winning combination of technical skill, broad-based commercial intelligence, a strategic mindset, level-headedness and the stamina to drive your best interests. Whether you are a bidder or target at a domestic or international level, we apply this combination to closing the best possible deal for you.

In driving the deal, we are there with you keeping up the momentum, retaining the respect of your board, executives, management consultants, investment bankers and regulators, and remaining alert to the opportunities to further your position.

No matter which M&A activities you are considering, whether it be takeovers and schemes of arrangement, private treaty acquisitions and disposals, management buy-outs, spin-offs and demergers, parallel initial public offerings, trade sale processes or reverse takeovers, our experience covers them all.

From international and local clients buying into or selling out of their Asia Pacific interests to local clients buying into or selling out of overseas interests, rely on a team with far-reaching experience, including in the media, financial services, energy and resources, agricultural and manufacturing sectors, among others.

As a global service provider, we can verify the attractiveness of any deal by drawing on the market intelligence of our global mergers and acquisitions team. This store of global knowledge and its business connections brings you new possibilities and opportunities, and greater certainty at the negotiating table.

With an increasing number of transactions crossing country borders, be supported by your local team backed by the firepower of your global team to place you in a winning position.

## Your Key Contacts

### Australasia



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