

## Overview

In choosing a Canadian law firm for a merger or acquisition, clients look for not only legal expertise but also industry knowledge and an understanding of government policy and securities.

A successful deal requires the support of experienced and innovative advisors. Dentons lawyers have a decades-long track record of successfully and efficiently closing M&A and buyout transactions. We routinely represent both strategic and financial buyers and sellers in their transactional activities including takeover bids (hostile and friendly), amalgamations, arrangements and share and asset purchases.

As companies and investors increasingly transact business on a global scale, our clients also benefit from our geographic diversity. With offices around the world and relationships with investment banks, accounting firms and lenders throughout the world, we can swiftly assemble a team of professionals with the needed skill sets and execute deals in virtually all geographies. Our lawyers have significant experience in cross-border M&A transactions and specific sector experience in many of Canada's important sectors including mining, oil and gas, technology, media, telecommunications, biotechnology, agriculture and industrial.

We provide strategic advice, prepare all documents and appear before securities commissions and courts where challenges need to be made or defended. Our firm provides innovative and sophisticated advice on all matters arising in connection with M&A transactions, including tax, financing, environmental, competition, foreign investment, public policy, employment, pension and intellectual property law. We also advise on Investment Canada requirements and borrowing of acquisition funds.

Whether we act for domestic or international clients, private equity investors, bidders or targets, financiers or independent board committees, our experience allows us to move quickly and efficiently to assure the best outcome for our clients. We know the players; we know the regulators—and we know how to structure a successful transaction.

## Your Key Contacts

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