

## Overview

With more than 20 professionals, we are one of the largest M&A teams in Poland. Three decades of market presence make us uniquely placed to advise clients on their landmark cross-border, regional and domestic transactions. They can benefit not only from our market-leading deal team, but also from the deep industry knowledge in our tax, employment, merger control and other practice groups, supporting them throughout and after the transaction.

We regularly work with multinationals, large regional and local firms, as well as financial institutions and private equity houses on the full spectrum of M&A transactions. What sets us apart is a proven track record in advising on major deals in regulated sectors, ranging from infrastructure, energy and financial institutions to media, telecoms, real estate, food and life sciences.

Together with Dentons' lawyers in the Czech Republic, Hungary, Romania and Slovakia, we offer clients access to our fully integrated team in Central and Eastern Europe, capable of covering local and English law aspects of any deal.

## Representative Experience

- **Cornerstone Partners and Crestyl Group:** Advising on the acquisition of Budimex Nieruchomości, a leading Polish residential developer. Transaction value: over €330 million.
- **Echo Investment:** Advising on its acquisition of Archicom. The transaction created the largest residential developer in Poland. Deal value: close to €100 million.
- **Mansa Investments:** Advising on investment and shareholder agreements with an affiliate of Brookfield Renewable Partners and on a tender offer for shares of Polenergia S.A. – a leading private energy group in Poland.
- **Optima Investment:** Advising a Hungarian private equity fund on the acquisition from Lone Star Funds of controlling stake in GTC S.A. – a leading office building and shopping mall investor and developer in the CEE region, listed on the Warsaw Stock Exchange. One of the largest M&A deals in Poland in 2020.
- **Geodis:** Advising a world leader in transport and logistics on its acquisition of PEKAES Group from the private equity fund Innova Capital.
- **Orbis:** Advising the largest hotel chain in Central Europe, which is listed on the Warsaw Stock Exchange, in connection with a €1.2 million tender offer for its shares and the €282 million sale of its service business.
- **PSA:** Advising the leading global port group, acting in a consortium with two other investors, on the acquisition of a stake in DCT Gdansk – the only deep-water terminal in the Baltic Sea. The largest M&A deal completed in Poland in 2019.
- **EDF:** Advising a major French energy group on the sale of its energy assets in Poland to PGE Polska Grupa Energetyczna. This was the largest energy deal in Poland in recent years. Transaction value: €1 billion.
- **Enea:** Advising on the acquisition of ENGIE Energia Polska, owner of the Połaniec Power Plant. Transaction value: €250 million.
- **Upfield:** Advising on the acquisition of a distribution company and production assets in a spreads products factory

in Katowice by a company backed by KKR funds. Part of the €6.8 billion global acquisition of Unilever's margarine and spreads business.

## Your Key Contacts

### Europe



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