Mergers and Acquisitions in the United States

Overview

Dentons lawyers have a decades-long track record of successfully and efficiently closing significant M&A and buyout transactions—part of the reason why *Law360* considers us a "Top 20 global law firm for M&A."

Whether our clients are on the buy-side or sell-side of a transaction, they rely on our seasoned US and global teams for sophisticated advice at every stage of the M&A process. We routinely represent buyers and sellers, both strategic and financial, in their transactional activities; our clients include Fortune 500 and middle-market companies, fund sponsors and other investors. As companies and investors increasingly transact business on a global scale, our clients benefit from our geographic reach and resulting broad range of global and local insights. Enjoying relationships with investment banks, accounting firms and lenders throughout the US and around the world, we can swiftly assemble a team of professionals with the required skills, experience and locations to execute deals in virtually all markets and geographies.

By tapping into our sector-focused model, we add efficiency and value to each transactional situation. Our deal teams include lawyers and policy professionals deeply entrenched in each of our core sectors. Collectively, we bring to bear a strong understanding of the various regulatory, tax, economic and other challenges and opportunities organizations operating in these sectors face today and have the tools to marshal the same level of expertise beyond those sectors. For our clients, this means smoothly-run deals accomplished effectively and efficiently through knowledgeable and insightful counsel.

Our lawyers engage in transactions on an informed and tailored basis. We are familiar with the dynamics of transactions and provide practical advice on business matters and transaction structuring while maximizing business, strategic and tax efficiencies. Our firm has extensive experience handling mergers, divestitures, stock and asset acquisitions, affiliations, joint operating agreements and joint ventures across a diverse range of industries, including business services, energy, entertainment, financial, food and beverages, life sciences, manufacturing, retail and technology, among others.

The following represents just a small part of our focus:

- Acquisition finance
- Competition and antitrust
- Joint ventures
- Leveraged buy-outs and management buy-outs
- Merger control review
- Regulated industries
- Takeovers and tender offers
- Taxation in mergers and acquisitions

Your Key Contacts

United States

Joseph (Joe) Andrew
Global Chairman,
Washington DC
D+1 202 408 5210
joe.andrew@dentons.com

Michael M. Froy
Partner, Chicago
D+1 312 876 8222
michael.froy@dentons.com

Jeffrey A. McKenzie
Partner, Louisville
D+1 502 587 3594
jeffrey.mckenzie@dentons.com

Tonya Vachirasomboon
Partner, Cincinnati
D+1 513 455 7678
tonya.vachirasomboon@dentons.com

John F. Wingerter
Shareholder, Pittsburgh
D+1 412 297 4981
john.wingerter@dentons.com