

Overview

In this rapidly paced economy, many clients will be faced with a transformative corporate transaction, be it a merger, acquisition, business combination or restructuring.

Special committees often carry the burden of making determinative decisions in a very short time frame. Through our guidance, Dentons has successfully advised many special committees on the process and substantive issues that underlie the decision-making process.

Our lawyers' knowledge and experience will provide you guidance to your special committees on these corporate transactions, so that they may better navigate the difficult process of developing their recommendations in connection with the transaction and effectively manage risk.

Representative Experience

- **McEwen Mining Inc.:** Advising US Gold Corporation as Canadian counsel in its 2012 acquisition by plan of arrangement of Minera Andes Inc. to form McEwen Mining Inc., with a market capitalization of approximately C\$1.4 billion at the time of closing. We were one of seven law firms in Canada and the US representing the companies and the Special Committees of the Boards of Directors, in addition to local counsel in Argentina and Mexico. Advising McEwen Mining's geological and engineering consultants and staff on the requirements for technical reporting under National Instrument 43-101. The goal of McEwen Mining Inc. is to qualify for inclusion in the S&P 500 by 2015 by creating a high-quality, high-growth, low-cost, mid-tier gold producer focused in the Americas.