

Securities and Corporate Finance in the Mining Sector in Canada

Securities and Corporate Finance

Securities and corporate finance transactions have become increasingly complex and challenging, particularly in the midst of fluctuating market conditions. Partner with Dentons and work with an innovative thinker in all aspects of securities transactions and regulation, corporate finance and capital markets.

Rely on our global experience representing issuers, underwriters, selling and controlling shareholders and other market participants across a wide spectrum of industry sectors and involving business enterprises ranging from some of the world's largest companies to middle-market and emerging businesses. No matter what side of the transaction you are on, we are there to help you measure risk tolerance and navigate the complex regulatory framework in which you operate and to meet and exceed business objectives.

Look to us to respond with sound advice on public and private offerings of equity and debt securities, compliance with securities laws and disclosure, the filing requirements of stock exchanges and dealings with oversight bodies. Together we can mitigate the risks and identify the best path to suitable and effective transactions.

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Mining

Capital constraint. Increasingly complex regulations. Rising resource nationalism. In the global business of mining, these are just a few of the challenges you may face everyday.

As a global Top 10 law firm with deep experience in the industry, Dentons can help you meet those challenges head-on. Our mining clients include issuers listed on the world's major stock exchanges, including those in Australia, Johannesburg, Hong Kong, London, Moscow, New York and Toronto. Investment banking firms and financial advisors turn to us for our seasoned advice. It's why we're certain our global team's experience will match your global reach.

Look to our lawyers for solutions across the mining sector. Leverage our knowledge in areas such as mergers and acquisitions. While many markets continue to encounter challenges, the fundamentals for the mining sector, including commodity prices, remain strong in the medium term. Trust us to help you play a leading role in the development of resource projects worldwide, as we continuously monitor developments in resource nationalism, including the exercise of royalty, taxing and nationalization powers.

Partner with lawyers who have authored studies related to global resource regimes and published extensively in

relation to the streamlining of multiple environmental assessments to support the development of major projects. Rely on a mining team that takes an active role in both the Prospectors and Developers Association of Canada and the Rocky Mountain Mineral Law Foundation.

With Dentons, you'll benefit from our in-depth understanding of the mining sector, as well as our worldwide reach, seamless service, and cross-border, multijurisdictional insight that can provide you with the right strategies to grow your business.

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Canada

As part of the renowned global team, Dentons has an established history in all six of Canada's key economic centers—Calgary, Edmonton, Montréal, Ottawa, Toronto and Vancouver. With roots reaching as far back as 1839 in Canada, we are truly “in and of the community,” providing our clients with our leading and seamless legal services in common and civil law, in English and French.

Dentons is proud to act for of a wide variety of clients in Canada, ranging from startups to industry icons in both the public and private realms, and is positioned to support the success of our domestic Canadian clients and the vast array of international players that are investing and developing their presence in the Canadian economy. More than 500 lawyers and professionals across our Canadian offices provide clients with on-the-ground legal talent and leading experience across many industries, including key sectors of the Canadian economy:

- Banking and Finance
- Communications
- Construction
- Energy
- Infrastructure and PPP
- Media, Entertainment and Sports
- Mining
- Real Estate
- Restructuring, Insolvency and Bankruptcy

- Technology

To complement our legal services, Dentons is committed to creating and nurturing an environment of diversity and inclusion where the diversity of our workforce contributes to the enrichment of our firm, our professional practice and our community. We strive to provide our clients with the highest standards of representation and service provided by a diverse team of experienced people. As a testament to our continued dedication, Dentons is proud to be named one of Canada's Best Diversity Employers (2011-2017) and one of Canada's Top LGBT-Inclusive Employers (2015).

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