

Securities and Corporate Finance in the Mining Sector in ASEAN

Securities and Corporate Finance

Securities and corporate finance transactions have become increasingly complex and challenging, particularly in the midst of fluctuating market conditions. Partner with Dentons and work with an innovative thinker in all aspects of securities transactions and regulation, corporate finance and capital markets.

Rely on our global experience representing issuers, underwriters, selling and controlling shareholders and other market participants across a wide spectrum of industry sectors and involving business enterprises ranging from some of the world's largest companies to middle-market and emerging businesses. No matter what side of the transaction you are on, we are there to help you measure risk tolerance and navigate the complex regulatory framework in which you operate and to meet and exceed business objectives.

Look to us to respond with sound advice on public and private offerings of equity and debt securities, compliance with securities laws and disclosure, the filing requirements of stock exchanges and dealings with oversight bodies. Together we can mitigate the risks and identify the best path to suitable and effective transactions.

Securities and corporate finance transactions have become increasingly complex and challenging, particularly in the midst of fluctuating market conditions. Partner with Dentons and work with an innovative thinker in all aspects of securities transactions and regulation, corporate finance and capital markets.

Rely on our global experience representing issuers, underwriters, selling and controlling shareholders and other market participants across a wide spectrum of industry sectors and involving business enterprises ranging from some of the world's largest companies to middle-market and emerging businesses. No matter what side of the transaction you are on, we are there to help you measure risk tolerance and navigate the complex regulatory framework in which you operate and to meet and exceed business objectives.

Look to us to respond with sound advice on public and private offerings of equity and debt securities, compliance with securities laws and disclosure, the filing requirements of stock exchanges and dealings with oversight bodies. Together we can mitigate the risks and identify the best path to suitable and effective transactions.

Mining

Capital constraint. Increasingly complex regulations. Rising resource nationalism. In the global business of mining, these are just a few of the challenges you may face everyday.

As a global Top 10 law firm with deep experience in the industry, Dentons can help you meet those challenges head-on. Our mining clients include issuers listed on the world's major stock exchanges, including those in Australia, Johannesburg, Hong Kong, London, Moscow, New York and Toronto. Investment banking firms and financial advisors turn to us for our seasoned advice. It's why we're certain our global team's experience will match your global reach.

Look to our lawyers for solutions across the mining sector. Leverage our knowledge in areas such as mergers and acquisitions. While many markets continue to encounter challenges, the fundamentals for the mining sector, including commodity prices, remain strong in the medium term. Trust us to help you play a leading role in the development of resource projects worldwide, as we continuously monitor developments in resource nationalism, including the exercise of royalty, taxing and nationalization powers.

Partner with lawyers who have authored studies related to global resource regimes and published extensively in

relation to the streamlining of multiple environmental assessments to support the development of major projects. Rely on a mining team that takes an active role in both the Prospectors and Developers Association of Canada and the Rocky Mountain Mineral Law Foundation.

With Dentons, you'll benefit from our in-depth understanding of the mining sector, as well as our worldwide reach, seamless service, and cross-border, multijurisdictional insight that can provide you with the right strategies to grow your business.

Capital constraint. Increasingly complex regulations. Rising resource nationalism. In the global business of mining, these are just a few of the challenges you may face everyday.

As a global Top 10 law firm with deep experience in the industry, Dentons can help you meet those challenges head-on. Our mining clients include issuers listed on the world's major stock exchanges, including those in Australia, Johannesburg, Hong Kong, London, Moscow, New York and Toronto. Investment banking firms and financial advisors turn to us for our seasoned advice. It's why we're certain our global team's experience will match your global reach.

Look to our lawyers for solutions across the mining sector. Leverage our knowledge in areas such as mergers and acquisitions. While many markets continue to encounter challenges, the fundamentals for the mining sector, including commodity prices, remain strong in the medium term. Trust us to help you play a leading role in the development of resource projects worldwide, as we continuously monitor developments in resource nationalism, including the exercise of royalty, taxing and nationalization powers.

Partner with lawyers who have authored studies related to global resource regimes and published extensively in relation to the streamlining of multiple environmental assessments to support the development of major projects. Rely on a mining team that takes an active role in both the Prospectors and Developers Association of Canada and the Rocky Mountain Mineral Law Foundation.

With Dentons, you'll benefit from our in-depth understanding of the mining sector, as well as our worldwide reach, seamless service, and cross-border, multijurisdictional insight that can provide you with the right strategies to grow your business.

ASEAN

The ASEAN (Association of Southeast Asian Nations) region has grown to become one of the most dynamic drivers of today's global economy, since its inception more than 50 years ago. We understand that you may face very different realities of operating within the region, as ASEAN comprises of 10 member states with vastly different cultures, ethnicities, languages, religions and political histories.

Dentons has an established history in the ASEAN countries we currently operate in – Indonesia, Malaysia, Myanmar and Singapore. With roots reaching as far back as 1861, our team of skilled and experienced lawyers in each nation are committed to helping you meet your goals. We reflect the diversity of our clients and of the communities in which we work and live.

At Dentons, we are attuned to your business needs, and work together to resolve the most complex legal issues that you may come across. Whether you're breaking into new markets, dealing with complex cross-border disputes or solving a business problem, we can help. As your business changes, we change ours as well. We deliver solutions to the challenges that confront you.

As a regional firm, we regularly represent a diverse clientele across a broad spectrum of industries in the following practice areas:

- Arbitration
- Banking and Finance
- Capital Markets
- Competition and Antitrust
- Corporate
- Employment and Labor

- Environment and Natural Resources
- Energy
- Franchising and Distribution
- Infrastructure and PPP
- Insurance
- Intellectual Property and Technology
- Life Sciences
- Litigation and Dispute Resolution
- Mergers and Acquisitions
- Mining
- Privacy and Cybersecurity
- Private Equity
- Real Estate
- Restructuring, Insolvency and Bankruptcy
- Tax
- Trade, WTO and Customs
- Transportation
- Trusts, Estates and Wealth Preservation
- Venture Technology and Emerging Growth Companies
- White Collar and Government Investigations

The ASEAN (Association of Southeast Asian Nations) region has grown to become one of the most dynamic drivers of today's global economy, since its inception more than 50 years ago. We understand that you may face very different realities of operating within the region, as ASEAN comprises of 10 member states with vastly different cultures, ethnicities, languages, religions and political histories.

Dentons has an established history in the ASEAN countries we currently operate in – Indonesia, Malaysia, Myanmar and Singapore. With roots reaching as far back as 1861, our team of skilled and experienced lawyers in each nation are committed to helping you meet your goals. We reflect the diversity of our clients and of the communities in which we work and live.

At Dentons, we are attuned to your business needs, and work together to resolve the most complex legal issues that you may come across. Whether you're breaking into new markets, dealing with complex cross-border disputes or solving a business problem, we can help. As your business changes, we change ours as well. We deliver solutions to the challenges that confront you.

As a regional firm, we regularly represent a diverse clientele across a broad spectrum of industries in the following practice areas:

- Arbitration
- Banking and Finance
- Capital Markets
- Competition and Antitrust

- Corporate
- Employment and Labor
- Environment and Natural Resources
- Energy
- Franchising and Distribution
- Infrastructure and PPP
- Insurance
- Intellectual Property and Technology
- Life Sciences
- Litigation and Dispute Resolution
- Mergers and Acquisitions
- Mining
- Privacy and Cybersecurity
- Private Equity
- Real Estate
- Restructuring, Insolvency and Bankruptcy
- Tax
- Trade, WTO and Customs
- Transportation
- Trusts, Estates and Wealth Preservation
- Venture Technology and Emerging Growth Companies
- White Collar and Government Investigations

Your Key Contacts

ASEAN



John Dick
Partner, Singapore
D +65 6885 3642
john.dick@dentons.com



Joo Thye Tan
Senior Partner, Singapore
D +65 6885 3669
joothye.tan@dentons.com