

## Restructuring, Insolvency and Bankruptcy

When restructuring, insolvency or bankruptcy appears and financial distress threatens a business, rapidly maximizing values is key. Whether the challenge appears at headquarters or in a foreign jurisdiction, today's global marketplace presents the decision-maker with a complex web of possible outcomes and legal strategies. Protecting your interests can be a daunting task when faced with conflicting economic interests, emotions and sometimes multiple legal systems and cultural norms. And it has never been more critical to be adroitly advised and flexibly responsive when considering which jurisdictions, laws and industry practices will result in the most ideal outcome.

Whether you're managing a real estate portfolio, a distressed manufacturer or health care service provider; purchasing a weakened retail operation or struggling energy business; or simply a trader of heavily discounted sovereign and institutional debt and other securities, you can rely on us to take the edge off your anxiety. Dentons' lawyers in offices around the world possess a deep understanding of your markets, wherever you trade and invest.

We grasp the complexities of your industry and bring a cross disciplinary team to assist. Side by side, we navigate intricate legal challenges and discover the best possible opportunities. Whether you need creative litigation or arbitration strategies, innovative negotiating tactics born from real-world experience or practical guidance in cross-border restructuring, we deliver the latest insights and known solutions so you can act with speed and confidence.

With a passion for identifying effective advocacy and representation, we become a dynamic force on your side. Together, we discover the best course of action in a high-stakes situation.

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## Private Equity

Today's private equity investors face an intensely competitive landscape. You must rely on increasingly innovative financing solutions to carry out transactions. But political and financial turmoil can cause financing, regulatory or

political hurdles that challenge the completion of deals.

Tackle your toughest challenges with Dentons' lawyers by your side. Achieve your financial objectives while adapting to a tougher economic and regulatory regime.

Whether you are a buyout fund, venture capitalist, entrepreneur, angel or institutional investor, you require fast, reliable access to multidisciplinary advisors to guide you through the legal and structural issues of a transaction. Through an integrated global delivery of our legal and tax services, we anticipate and respond to your needs wherever and whenever you need us.

Reap valuable insight. With our strategic focus in an array of industry sectors, we understand the trends, challenges and players—delivering key intelligence to guide your decisions. Whether you seek or invest private capital or want to establish a fund, lawyers from the global offices of Dentons create solutions to fulfill your goals.

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## Russia, CIS and the Caucasus

Dentons bridges cultures and markets to deliver a full-service solution across the CIS.

With cross-cultural experience and a transactional track record starting in the 1970s, Dentons offers you one of the most extensive CIS practices. Our offices in Russia, Ukraine, Kazakhstan, Uzbekistan, Georgia and Azerbaijan are supported by a team of dedicated multilingual lawyers based in key financial and political centers, including Frankfurt, Berlin, Paris, Brussels, London, New York and Washington. In the CIS countries in which we do not have offices, including Armenia, Belarus, Kyrgyzstan and Moldova we enjoy close working relationships with leading local law firms.

Whether you are a Fortune 500/Global Fortune 100 international company or financial institution, private equity fund, start-up, state-owned company, international financial institution or a not-for-profit organization, Dentons can advise in connection with your business, investments and operations in CIS countries. We also advise fast-growing companies as well as high-net-worth individuals from Russia and other CIS countries in connection with local and cross-border transactions.

To address all your transactional and advisory needs, our practice covers the full range of corporate, tax, banking and finance, real estate, competition, employment, energy, mining, intellectual property, and litigation and arbitration matters.

Dentons can give you a recognized depth of global and domestic expertise and a breadth of representation backed by solid working relationships with regional firms and local and federal governments. Our team's experience spans sectors including automotive, aviation and aerospace, energy, entertainment and sports, financial institutions, forest products and agribusiness, hotels and leisure, infrastructure and PPP, life sciences, luxury, fashion and beauty, media, mining, retail, technology and telecommunications.

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