

Overview

With more than 100 practising lawyers in our Calgary office and deep roots in the heart of the energy industry and Western business capital, we offer our clients seamless and efficient service in almost every area of business law and litigation.

Our clients rely on our counsel for a wealth of experience as our team is comprised of industry-recognized lawyers in all areas of law, including energy, financial services (including domestic and international investment), capital markets, corporate (including private enterprise), mergers and acquisitions, real estate, insolvency and restructuring, securities, tax, litigation and dispute resolution, international trade, employment and pensions.

Situated in the downtown core, our office is located in the heart of Calgary's business district. We have a large business and institutional client base and represent all facets of industry, including energy, oil and gas, and financial services.

Our clients benefit from our local knowledge, national strength and global presence, enabling us to support their every business need across Canada, North America and around the globe. To complement our legal practice, our lawyers provide pro bono legal services to organizations in support of access to justice, and dedicate countless hours volunteering as board members and leaders in all aspects of our communities' social, educational, health, recreational and cultural lives. For more than a century, we've grown and diversified with the community around us. Leverage that experience and our global perspective to gain new insight on potential solutions to your toughest challenges.

Representative Experience

- **Arbitration Counsel:** Counsel in major energy related disputes involving acquisitions, divestitures, and operational issues.
- **BP Canada:** Advising on the sale of Natural Gas Liquids (NGL) business to Plains Midstream Canada ULC, a wholly owned subsidiary, for CA\$1.67 billion. This is the most recent of several billion-dollar-plus transactions where Dentons has partnered with BP. The NGL business owns, operates and has contractual rights to a wide range of assets from both production and distribution functions, from extraction through to wholesale distribution of NGL products across Canada and in the Midwest United States.
- **Capital Power Income L.P.:** Advising on its CA\$1.1 billion acquisition by Atlantic Power Corporation.
- **CIBC World Markets Inc. on behalf of a syndicate of agents:** Advising on the CA\$1 billion aggregate principal amount offering of medium term notes by Enbridge Pipelines Inc. The medium term notes were issued in two tranches: (A) CA\$600 million aggregate principal amount of 3.45% medium term notes due September 29, 2025; and, (B) CA\$400 million aggregate principal amount of 4.55% medium term notes due September 29, 2045.
- **Enbridge Northern Gateway Pipeline:** Advising on all aspects of the proposed dual pipeline between Edmonton, AB, and Kitimat, BC, and the marine terminal at Kitimat. Counseling the client during environmental assessments and National Energy Board proceedings and providing advice with respect to negotiations with aboriginal groups and governments, shipping and navigation reviews, commercial structuring, finance and construction.
- **Enbridge Inc.:** Advising with respect to the agreement to transfer its Canadian liquids pipelines business held by Enbridge Pipelines Inc. and Enbridge Pipelines Athabasca Inc., and certain Canadian renewable energy assets, to

a subsidiary of Enbridge Income Fund for consideration, including assumption of debt, valued at CA\$30.4 billion.

- **National Oilwell Varco, Inc.:** Advising subsidiary NOV Distribution Services ULC with respect to its CA\$240 million acquisition of CE Franklin.
- **Province of Alberta:** Counsel to the Province of Alberta regarding the constitutionality of proposed federal legislation to create a single national securities regulatory system
- **Underwriters:** Advising on the CA\$700 million offering of common shares of Enbridge Income Fund Holdings Inc. pursuant to a short form prospectus.
- **Verano Energy Limited (formerly P1 Energy Corp.):** Advising in its Colombian qualification process, asset portfolio restructuring, corporate governance, offshore re-structuring and subsidiary maintenance, and ultimate sale to Parex Resources Inc.

Your Key Contacts

Canada



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