

## Overview

The Toronto office of Dentons is home to over 170 lawyers and numerous paralegals, and staff, all dedicated to providing you with the highest quality client service. Our clients rely on our counsel in many areas, including financial services, real estate, litigation and dispute resolution, insolvency and restructuring, corporate (including private enterprise), mergers and acquisitions, securities, tax and estate planning, entertainment, international trade and employment and pensions.

Situated in the downtown core, our office is located in the heart of Toronto's business and financial district. We have a large business and institutional client base, are active in the mid-market, and represent all facets of industry, including banking and financial services, public-private partnerships, renewable energy, retail, mining, consulting and professional firms, technology and real estate.

We are active in our community and believe in the importance of corporate social responsibility, including participating in significant pro bono initiatives and charitable activities. We also participate in a number of environmental initiatives and our office is certified with a LEED Gold designation.

## Representative Experience

- **Bayer:** Advising as Canadian counsel in connection with its US\$14.2 billion acquisition of the over-the-counter and consumer personal care business of Merck & Co., Inc.
- **Beijing Tairui Innovation Capital Management Ltd.:** Advising the China-based private equity investment company on its CA\$80 million strategic equity investment in Western Potash Corp., a Canadian development stage potash company, resulting in a 51 percent ownership stake in Western Potash Corp. The deal represents one of the few significant Chinese investments in the mining space in 2015.
- **Berkshire Hathaway Energy:** Counsel to Berkshire Hathaway Energy in connection with its CA\$3.2 billion acquisition of AltaLink, a subsidiary of SNC-Lavalin Group Inc.
- **BNP Paribas Securities Corp.:** Advising on Canadian securities laws in connection with the issuance of \$1.1 billion 3-Year Fixed Rate Notes to US and Canadian investors pursuant to the \$30 billion US Medium-Term Note Program.
- **Cairn Capital Limited:** Advising the investment manager of Euro Banc Capital Securities Trust, a fund managed by Aston Hill Capital Markets Inc. with an actively managed investment portfolio consisting of capital securities of European financial institutions, in connection with the fund's establishment and listing on the Toronto Stock Exchange and its CA\$45 million initial public offering of units.
- **Canadian Chartered Bank:** Acting as counsel to the administrative agent and the lenders in connection with the CA\$215 million project financing for the development, construction, ownership and operation of the 58.32 MW Bow Lake wind power project. The Bow Lake wind power project is owned by a limited partnership with the Batchewana First Nation and BluEarth Renewables as limited partners and currently represents the largest economic partnership between a First Nation and a wind energy developer in Canada.
- **Canadian Chartered Bank:** Advising the administrative agent for a syndicate of twenty-four lenders to Element Financial Corporation on a US\$8.6 billion syndicated credit facility to finance the acquisition of GE Capital's fleet management operations in the United States, Mexico, Puerto Rico, New Zealand and Australia.

- **Citibank NA (US) and Citibank NA, London:** Acting for Citibank in the establishment of TD Bank's first regulated covered bond program under the CMHC Registry.
- **Canadian Chartered Bank:** Advising as counsel to the agent and lenders on a syndicated leveraged credit facility for North American Tillage Tools' acquisition of Corporación Patricio Echeverría, S.A.; with assets in Canada, US, Spain, Brazil, Columbia and Mexico.
- **LightSquared LP:** Advising the satellite service provider and related parties on the refinancing as part of a multi-billion cross-border proceeding commenced under Chapter 11, Title 11 of the United States Code and recognized under Part IV of the CCAA.
- **One of Canada's most innovative medical supply companies:** Advising on its US\$5 million sale of its intellectual property division, the granting of an asset sale option, and the entry into of a product supply agreement, all with one of the world's largest medical supply companies.
- **Mercuria Energy Group Limited:** Advising as Canadian counsel to one of the largest integrated energy and commodity trading companies in the world on its US\$3.5 billion acquisition of JP Morgan's physical energy commodities business as well as the \$1.35 billion syndicated credit facility, a portion of which was used in connection with the acquisition.
- **Mizrahi Developments:** Advising the independent luxury developer, with respect to, and completing the acquisition of the One Bloor Street West and 11 Bloor Street West in Toronto, which for 114 years has been home to the iconic Stollerys for a total purchase price of CA\$135 million. In addition, advising on and completing a number of other real estate acquisitions surrounding the landmark property, as part of a greater land assembly for a new commercial development at one of the most famous and expensive intersections in Canada.
- **Teledyne Technologies Inc.:** Representing Teledyne Technologies Inc. in Intellectual Property / Anton Piller proceedings in Montreal, Toronto and Hong Kong.
- **Typhoon Offshore:** Representing Typhoon Offshore, a Dutch client, in an international energy arbitration in Toronto.

## Your Key Contacts

### Canada



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