

Grant MacKenzie

Partner



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Calgary

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Overview

Grant MacKenzie is a partner in our Corporate group. His practice is Issuer-focused and includes capital markets, mergers and acquisitions, start-ups, public offerings and stock exchange compliance advice.

Grant has extensive experience advising a wide range of issuers and underwriters on numerous matters. His clients include companies that specialize in oil and gas, oil and gas services, mining, aviation, construction, technology and financial services. In the scope of his representation of his clients, Grant regularly advises boards and management teams on matters concerning shareholder activism, corporate governance and TSX and TSX Venture Exchange listing matters.

Experience

- **Islamic Development Bank (IsDB):** Advising on Canadian securities law aspects of the Islamic Development Bank's (IsDB) issuance of US\$2.5 billion trust certificates under its US\$25 billion trust certificate issuance programme. This transaction marks one of IsDB's largest issuance and is their second sustainable sukuk issuance focused on financing green and social projects to assist the IsDB's member countries.
- **Canyon Services Group Inc.:** Advising in the CA\$637 million acquisition of Canyon by Trican Well Service Ltd.
- **Canyon Services Group Inc.:** Advising Canyon Services Group Inc. on a \$63.25 million bought deal financing.
- **Command Fishing and Pipe Recovery Ltd.:** Advising in the acquisition of three private wireline and fishing companies.
- **Regulus Resources Inc.:** Advising in respect to the arrangement with Sibanye Gold Ltd. to spin-out Regulus' Argentine assets to a newly created company, Aldebaran Resources Ltd., and acquire the Altar Copper gold project from Sibanye, including a US\$30 million private placement financing into Aldebaran by Route One Investment Company L.P.
- **Regulus Resources Inc.:** Advising on a private placement financing of CA\$20.6 million.

Recognition

- Recognized in *IFLR 1000: The Guide to the World's Leading Financial Law Firms* as a leading lawyer in Capital Markets: Equity and M&A (2018-2020)

Insights

- Author, "Structuring Mining Royalties: What you need to know to protect your interests," *Mining Law Canada Blog*, January 19, 2021

Activities and Affiliations

Presentations

- Speaker, "The latest in M&A and financing trends for mining issuers," Get the Dirt – The latest trends in global mining webinar series, March 8, 2021

Memberships

- Member, Calgary Bar Association, 2003
- Member, Canadian Bar Association, 2003
- Member, Law Society of Alberta, 2003

Areas of focus

Practices

- Corporate
- Capital Markets
- Mergers and Acquisitions

Industry sectors

- Private Equity
- Oil and Gas
- Financial Institutions
- Mining

Education

- University of New Brunswick, 2002, LLB
- University of Western Ontario, 1999, BA, Commerce

Admissions and qualifications

- Alberta, 2003

Languages

- English