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Moving your family office from risk-aware to risk-ready

dentons.com/familyoffice

The following is a summary presentation

For the full presentation, please e-mail us at familyoffice@dentons.com

Agenda

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The Numbers

The Problem

The Steps You
Can Take

The Problem



The Problem

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The risks
are varied
and growing



Family offices
are inherently
vulnerable to risks
and threats



The pandemic
exposed family
offices to new (and
perennial) problems

It's not just cyber and its not just family members

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Family Members

Family Office Staff



Advisors and suppliers

Risk is in the eye of the beholder

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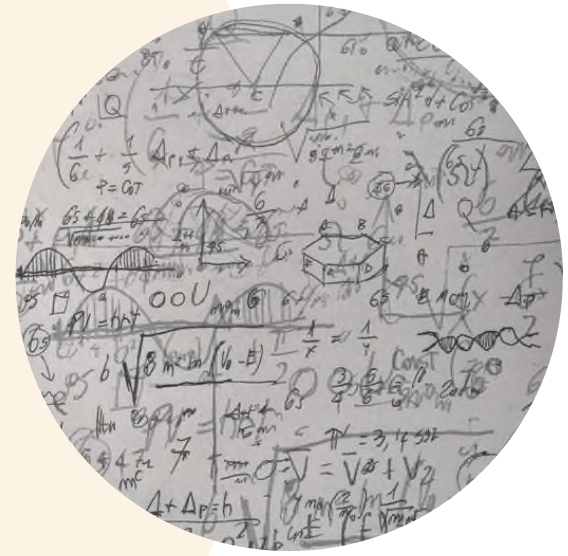
How family offices
see themselves



How bad actors see
family offices

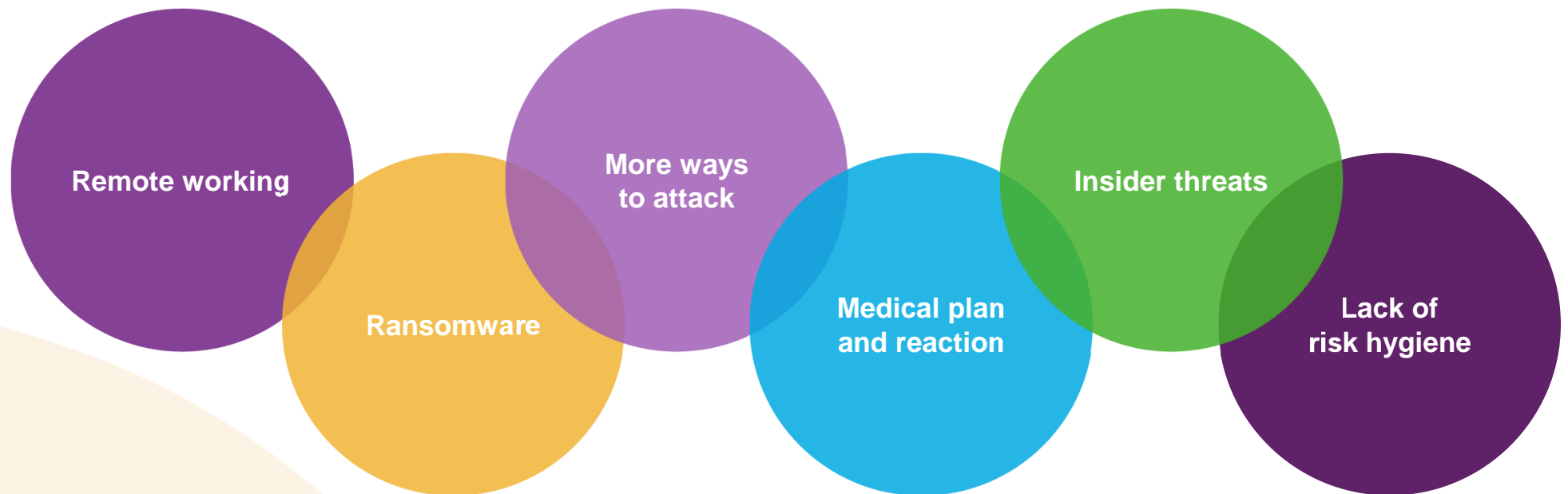
Cup is full, firefighting continues, and the world gets more complex

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Exposures from the pandemic and increased complexity of the future

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A person in a white lab coat is standing behind a row of dominoes. Several dominoes are already knocked over, while others remain standing. The scene is overlaid with a purple gradient and three overlapping circles. The text "The Steps You Can Take" is written in white, bold, sans-serif font across the middle of the image.

The Steps You Can Take

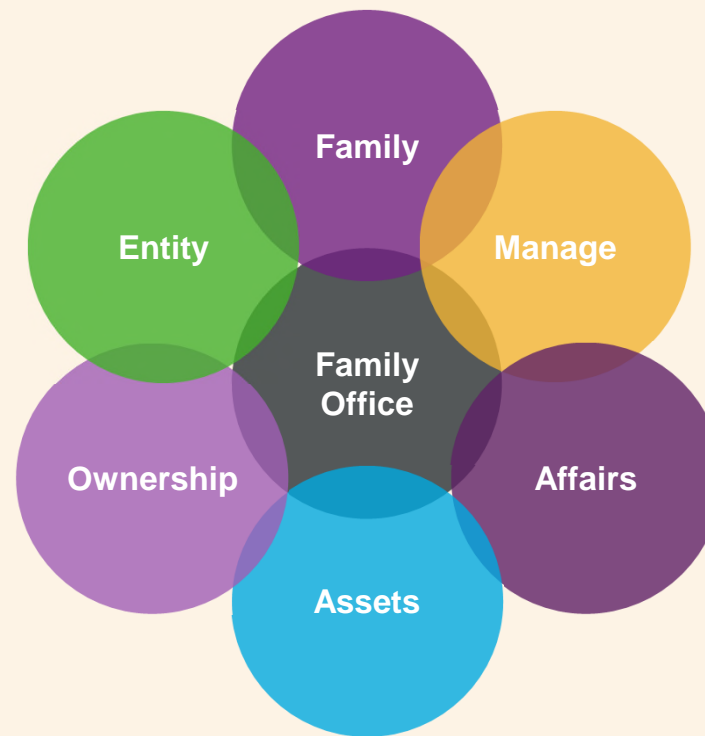
Exposures from the pandemic and increased complexity of the future

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Cyber

Physical

Legal &
Regulatory



Financial

Operational

Reputational

What to do when something goes wrong

Family office crisis response framework

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Who are we?

What is our mission?

What have we lost?

What do we have yet to lose?

What are we missing?

Summary

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The Numbers

The Problem

**The Steps You
Can Take**

Our family office services

Family office playbooks

Outside general counsel services

Direct deals and M&A

Global tax advisory

Government affairs and political advocacy

Virtual family office

Risk, threat, and crisis management

Formation and structuring

Residency planning and immigration

Want to know your family office risk-readiness score?
CLICK HERE

Thank you

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