

Jill Macgillivray

Assistant General Counsel



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Overview

Jill (She/Her/Hers) is the Assistant General Counsel for the Canada region of Dentons. In this role, Jill advises the Firm's lawyers, management and business services teams on a wide range of legal and risk matters, including ethics and professional responsibility, conflicts, regulatory compliance, firm policies, insurance and risk mitigation.

Prior to joining the Office of the General Counsel, Jill practised with Dentons in both Vancouver and Toronto as a corporate lawyer specializing in entertainment, and banking and finance.

Jill's media, communications and entertainment practice included acting for foreign purchasers of Canadian production, visual effects and technology companies. She also advised major Hollywood studios and international visual effects companies in connection with Canadian production matters, including tax credits, studio leases, corporate structures and reorganizations, and cultural heritage issues pursuant to the Investment Canada Act.

Jill's banking and finance practice involved a range of transactions, acting predominantly for lenders in large corporate finance transactions, including multi-jurisdictional lending and syndicated loan transactions, as well as mid-market lending transactions, with particular focus on real estate and film and television financing.

Experience

- **Confidential client:** Advising a British Columbia based retail company in its cross-border sale to a US private equity firm for a total transaction value of more than US\$200 million.
- **Ad Hoc Group of First Lien Lenders of Catalyst Paper Corporation:** Advising on their CCAA/Chapter 15 proceedings.
- **Imperial Metals Corporation:** Advising the agent and the lending syndicate in respect of Imperial Metals Corporation's CA\$200 million senior secured revolving credit facility consisting of two tranches: a CA\$50 million revolving working capital tranche and a CA\$150 million revolving construction tranche. The senior credit facility was completed concurrently with an offering of US\$325 million 7% senior notes due 2019, and a

junior unsecured revolving term credit facility of up to CA\$75 million. The corporation, an exploration, mine development and operating company based in Vancouver, used partial proceeds the borrowings at closing to refinance existing indebtedness, and intends to use the balance of the proceeds and borrowings to partially finance the development, construction and commissioning of the Red Chris copper and gold mine in northwestern British Columbia, for ongoing working capital requirements and for general corporate purposes.

- **JP Morgan Chase:** Advising as an administrative agent and a syndicate of lenders with respect to a US\$800 million 5-year revolving credit facility for Lionsgate Entertainment Corporation; this is one of the largest revolving credit facilities raised by an entertainment company in more than a decade. The new facility replaces Lionsgate's previous US\$340 million revolving credit facility.
- **Universal Media Studios International Limited:** Advising in connection with the acquisition of a 49% interest in Lark Productions Inc., including preparation of the Share Purchase Agreement and Shareholders' Agreement and other key transaction documents.

Insights

- "Two in the Bush: When a Registered Security Interest is Not a Bird in the Hand," *National Banking Law Review*, April 2011, Vol. 30, No. 2

Activities and Affiliations

- Chair, Banking Law Section, B.C. Branch, Canadian Bar Association
- Member, Association of Women in Finance
- Member, Banking Law and Business Law Sections, B.C. Branch, Canadian Bar Association

Areas of focus

Practices

- Banking and Finance
- Corporate

Industry sectors

- Media, Entertainment and Sports

Education

- York University, 2014 ,
The Osgoode Certification in Entertainment Law
- University of British Columbia, 2010, LLB
- University of British Columbia, 2004, B.H.K

Admissions and qualifications

- British Columbia, 2011

Languages

- English