

Lucas A. Tomei

Partner



Partner

Calgary

D +1 403 268 6322

M +1 403 473 8076

lucas.tomei@dentons.com

Overview

Lucas practices corporate and securities law with a focus on corporate finance and mergers and acquisitions. He has experience advising companies and investment dealers in a wide variety of public and private financings, M&A transactions, business reorganizations and securities regulatory matters. Lucas also advises companies on corporate and commercial matters, including compensation and corporate governance.

Lucas' practice includes advising entrepreneurs and emerging growth companies on organizational matters and private investment.

Lucas serves as corporate secretary for a number of public and private companies.

Experience

- **Stem Holdings, Inc.:** Advising the corporation in connection with a CA\$10.3 million bought deal public offering of units.
- **BMO Nesbitt Burns Inc.:** Advising BMO Nesbitt Burns Inc., on behalf of a syndicate of agents in connection with the renewal of the MTN program by Enbridge Pipelines Inc.
- **RBC Capital Markets, CIBC Capital Markets and TD Securities:** Advising the agents with respect to the aggregate CA\$1.2 billion dual-tranche offering by Enbridge Gas Inc. of 2.90% medium term notes due 2030 and 3.65% medium term notes due 2050.
- **Millar Western Forest Products:** Advising on its CA\$150 million offering of senior secured first lien high yield notes.
- **RBC Capital Markets and National Bank Financial Inc.:** Advising the underwriters in connection with the CA\$494 million offering of common shares by Keyera Corp.
- **Canaccord Genuity Corp:** Advising a syndicate of agents in connection with a CA\$10 million private placement of common shares by Merrco Payments Inc.
- **Crest Energy International LLC:** Advising on PSC and JOA matters in connection with the acquisition of

WesternZagros Resources Ltd. (having oil and gas assets in the Kurdistan Region of Iraq).

- **RBC Capital Markets:** Advising the underwriters in connection with a CA\$170 million offering of subscription receipts by Cardinal Energy Ltd. to partially fund its CA\$300 million acquisition of light oil assets in Western Canada.
- **TD Securities Inc. and National Bank Financial Inc.:** Advising the underwriters in connection with the private placement offering of CA\$500 million principal amount of high yield notes of Parkland Fuel Corporation and on the bought deal private placement of common shares of Parkland Fuel Corporation for gross proceeds of approximately CA\$600 million, to partially fund the issuer's acquisition of Chevron Canada Limited's Canadian integrated downstream fuel business.
- **AltaCorp Capital Inc:** Advising the lead underwriter on behalf of a syndicate of underwriters, in connection with the CA\$12.9 million marketed offering of units by Toro Oil & Gas Ltd.
- **BMO Capital Markets:** Advising BMO Capital Markets as exclusive financial advisor to Lundin Petroleum AB in connection with the cross-border spin-off of its wholly-owned Canadian subsidiary International Petroleum Corporation and listing of International Petroleum on the Toronto Stock Exchange.
- **Civeo Corporation:** Acting as Canadian counsel to the corporation in connection with its US\$69 million U.S. public offering and concurrent Canadian private placement of common shares.
- **Everenergy Company Limited:** Acting as Canadian counsel in connection with a strategic investment in Point Loma Resources Ltd. to acquire 8,375,000 common shares for CA\$4.02 million.
- **Geo-Jade Petroleum Corporation:** Advising in connection with the purchase of all of the issued and outstanding shares of Bankers Petroleum Ltd. by way of statutory plan of arrangement with a transaction value of approximately CA\$725 million.
- **GMP FirstEnergy:** Advising the underwriter in connection with the CA\$12.88 million public offering of common shares of Cathedral Energy Services Ltd.
- **GMP FirstEnergy and Haywood Securities Inc.:** Advising as co-lead agents on behalf of a syndicate of agents, in connection with a CA\$14 million offering of common shares by BNK Petroleum Inc.
- **Shaw Communications Inc.:** Advising this leading Canadian communications provider on its offering of CA\$300 million principal amount of 3.15% senior notes due 2021.
- **Underwriters:** Advising Haywood Securities Inc. and Clarus Securities Inc., as co-lead underwriters on behalf of a syndicate of underwriters, in connection with the CA\$69 million offering of subscription receipts by Pine Cliff Energy Ltd.
- **CIBC World Markets Inc. and RBC Capital Markets:** Advising the underwriters, in connection with a CA\$105 million offering of subscription receipts and extendible convertible unsecured subordinated debentures by Cardinal Energy Ltd.
- **Mullen Group Ltd.:** Advising in connection with its CA\$149 million offering of common shares and concurrent CA\$10 million private placement of common shares.
- **Chatters Salons:** Advising one of the largest retailers of professional hair care products and hair salon operators in Canada in respect to its acquisition by ONCAP (ONCAP is the mid-market private equity platform of Onex).
- **Source Rock Royalties Ltd.:** Advising this private oil and gas royalty company in connection with a CA\$9.2 million brokered offering of common shares.
- **Source Rock Royalties Ltd.:** Advising a private oil and gas royalty company in connection with the acquisition of all of the issued and outstanding shares of a private oil and gas royalty company.
- **Artisan Energy Corporation:** Advising in connection with a CA\$5.4 million brokered offering of "flow-through" common shares.

- **Artisan Energy Corporation:** Advising in connection with the acquisition of two private oil and gas companies, and a concurrent CA\$2 million offering of common shares.
- **Enbridge Southern Lights LP and Enbridge Pipelines (Southern Lights) L.L.C.:** Advising on the concurrent private placements of senior unsecured notes for a combined CA\$1.5 billion refinancing in connection with the Southern Lights Pipeline Project. Awarded North American Project Bond Deal of the Year 2014, *IJGlobal Americas Awards*.
- **CIBC World Markets Inc. and RBC Capital Markets:** Acting as counsel to the co-lead underwriters in relation to Cardinal Energy Ltd.'s CA\$197 million common share offering.
- **CIBC World Markets Inc.:** Acting as counsel to the underwriters, co-led by CIBC World Markets Inc. and RBC Dominion Securities Inc. on the CA\$162.8 million follow-on public offering of common shares of Cardinal Energy Inc.
- **Underwriters:** Advising in connection with the CA\$28.8 million offering of subscription receipts by CWC Well Services Corp.
- **Underwriters:** Acting as counsel to the underwriters in connection with the CA\$78.4 million offering of common shares by BlackPearl Resources Inc.
- **Underwriters:** Advising in connection with the CA\$23 million offering of common shares by Madalena Energy Inc.
- **Underwriters:** Advising in connection with the CA\$247.5 million initial public offering of common shares by Cardinal Energy Ltd.
- **Underwriters:** Advising in connection with the CA\$29 million offering of common shares by CanElson Drilling Inc.
- **Issuer:** Advising in connection with a CA\$172.5 million offering of common shares.
- **Underwriters:** Advising in connection with the CA\$71 million offering of subscription receipts by Renegade Petroleum Ltd. and the agents in the concurrent CA\$114 million private placement of subscription receipts by Canadian Phoenix Acquisition Corp.
- **Underwriters:** Advising in connection with the CA\$120 million offering of units by Whitecap Resources Inc., each unit consisting of a common share and a subscription receipt.
- **Underwriters:** Advising in connection with the CA\$14 million offering of common shares and "flow-through" shares by Compass Petroleum Ltd.
- **Issuer:** Advising in connection with a CA\$9.2 million offering of convertible unsecured debentures.
- **Issuer:** Advising in connection with a CA\$60 million offering of subscription receipts and "flow-through" special warrants.
- **Culane Energy Corp.:** Advising in connection with its CA\$78.7 million acquisition pursuant to a plan of arrangement.

Recognition

- Recognized by *Acritas* as an Acritas Star TM(2017-2020)

Insights

- "Securities regulators provide enhanced guidance on material conflict of interest transactions", *Dentons Client Alert*, August 14, 2017

- Securities regulators propose amendments to oil & gas disclosure standards, November 20, 2013

Activities and Affiliations

- Canadian Bar Association – Securities Law and Technology & IP
- Calgary Bar Association

Community Involvement and Pro Bono

- Member of the Board of Directors, AcceleratorYYC

Areas of focus

Practices

- Capital Markets
- Corporate
- Corporate Governance
- Mergers and Acquisitions
- Securities and Corporate Finance
- Venture Technology and Emerging Growth Companies

Industry sectors

- Energy Transactions
- Investment Banks and Broker Dealers
- Oil and Gas
- Private Equity
- Software
- Technology

Education

- University of British Columbia, 2006, LLB
- University of Calgary, 2003, BSc, Cellular Biology

Admissions and qualifications

- Alberta, 2007

Languages

- English