

# Marceli Kasperkiewicz

## Managing Counsel



Managing Counsel

Warsaw

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## Overview

Marceli Kasperkiewicz is a managing counsel in Dentons' Warsaw office and a member of the M&A and Private Equity practice team.

Marceli specializes in Polish and EU civil, commercial and company law with particular focus on M&A and private equity. Marceli has 15 years of transactional experience, particularly in M&A and corporate restructurings. He advises clients on all types of share and asset acquisitions (in both public and private sectors), multijurisdictional investments, P2P, leveraged and management buy-outs, mergers, spin-offs and other types of complex corporate restructurings of capital groups. Marceli gained particular experience in structuring and setting up complex domestic and cross border joint ventures.

## Experience

- **Cornerstone Partners and Crestyl Group:** Advising on the acquisition of 100 percent of shares in Budimex Nieruchomości, a leading Polish residential development company. Transaction value: over €330 million.
- **Orbis:** Advising on the sale of 85.8 percent of shares in Orbis by its majority shareholder, Accor S.A, conducted by way of a public tender offer announced by AccorInvest, preceded by the sale of its entire hotel services business to the selected subsidiaries of Accor S.A.
- **EDF:** Advising a major French energy group with regards to the sale of its energy assets in Poland to PGE Polska Grupa Energetyczna. Transaction value: €1 billion.
- **Bridgepoint:** Advising on the acquisition of Dr Gerard, a leading and one of the fastest growing biscuit manufacturers.
- **Paramount Farms:** Advising on the acquisition and subsequent restructuring of an innovative biofuel company.
- **European Bank for Reconstruction and Development:** Advising with reference to its investment in DocPanner (znanylekaz.pl) a global, Polish based, healthcare platform.

- **Major European Retailer:** Advising in several takeovers in Poland.
- **Groupe Canal+**: Advising on a €230 million equity investment in TVN (a Polish leading media group) and €1.5 billion merger of two digital TV platforms.
- **Vivendi:** Advising on the sale of PTC shares to Deutsche Telekom and settlement of an 11-year dispute, fought in several countries, in which Vivendi received compensation of €1.25 billion.
- **Major real estate players:** Representing in a number of joint-ventures focused on acquisition of real estate and development of commercial and residential projects.
- **Several private equity investors:** Advising in relation to their investments in Poland, including settlement and closing of investments through IPOs on the Warsaw Stock Exchange.
- **Private equity funds and sector investors:** Advising on various M&A transactions regarding Polish public companies listed on the Warsaw Stock Exchange.

## Recognition

- *IFLR1000* 2019: recommended as a "notable practitioner" in M&A and Private Equity in Poland.

## Activities and Affiliations

### Prior and Present Employment

- Managing Counsel, Dentons, Warsaw, 2020 to date
- Counsel, Dentons, Warsaw, 2016–2020
- Senior Associate, Dentons (formerly Salans), Warsaw, 2011–2016
- Associate, Salans, Warsaw, 2005–2011
- Paralegal, Salans, Warsaw, 2004

## Areas of focus

### Practices

- Banking and Finance
- Corporate
- Corporate Governance
- Mergers and Acquisitions
- Real Estate

### Industry sectors

- Financial Institutions
- Media, Entertainment and Sports
- Private Equity

# Education

- University of Warsaw, 2006, Center for American Law Studies in association with the University of Florida
- University of Warsaw, 2005, British Centre for English and European Law in association with Cambridge University
- University of Warsaw, 2005, Master of Laws

# Admissions and qualifications

- Attorney-at-law, Poland, 2010

# Languages

- English
- Polish