

Michael Valentin

Senior Associate



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Berlin

D +49 30 264 73 517

michael.valentin@dentons.com

Overview

Michael Valentin, LL.M. (Trinity College Dublin) is a senior associate in Dentons' Berlin office. He advises national and international clients in all aspects of banking and finance law. Michael also advises national and international clients in M&A transactions, restructurings and insolvency proceedings.

Experience

- **Enbridge Inc.:** Advising as the exclusive legal advisor on the monetization of a 49 percent interest in a portfolio of select renewable power assets in North America and Europe through a newly created joint venture with the Canada Pension Plan Investment Board (CPPIB). Under the terms of the agreements for this \$2.25 billion investment, CPPIB will fund its 49 percent pro-rata share of the remaining construction capital required to complete the wind projects that are scheduled to come into service at the start of 2020.
- **Faurecia:** Advising on three financings including a €1,200 million multicurrency syndicated credit facility, a €500 million senior notes issue, and a €200 million tap issue.
- **German bank:** Advising on refinancing of multiple credit facilities backed by Airbus guarantees for Kazakhstan via the refinancing programme of Kreditanstalt für Wiederaufbau (KfW).
- **Expobank:** Advising on the acquisition of LBBW Bank CZ from German LBBW.
- **AEG Power Solutions GmbH, 3W Power S.A.:** Advising on a syndicated credit facility financing the entities of 3W Power Group in France, Germany, Italy, Luxembourg, the Netherlands, Singapore, Spain and the UK.
- **TUI Travel Group:** Advising on a variety of financings and leasing structures for its large fleet of Boeing aircraft.
- **IREIT Global:** Advising on the financing of the acquisition of an office complex let to federal pension fund DRV.
- **Berlin Hyp AG, Deutsche Postbank AG:** Advising in connection with the financing of a portfolio of Bouwfounds with car parks in France, Germany, the Netherlands, Spain and the UK.

- **Two French financial institutions:** Advising on cross-border and pan-European factoring and supply chain finance transactions.
- **Singapore bank:** Advising on regulatory matters in respect of financial derivative transactions.
- **Japanese bank:** Advising on regulatory matters in respect of Euler Hermes export credit guarantees, Airbus guarantees and untied financial loan guarantees (UFK Garantien).
- **Belgium bank:** Advising on several commodities finance transactions.

Recognition

In the Media

- “Gut eingeparkt: Bouwfonds setzt bei Kauf von Parkhäusern auf Latham und Dentons,“ *JUVE*, August 18, 2017
- “Dentons advises IREIT Global regarding a property purchase in Berlin and its bank financing,“ *Legal Monitor*, August 25, 2015

Insights

Articles

- Co-author, “Germany - Law & Practice,“ *Chamber Global Practice Guides - Insolvency*, 2016

Activities and Affiliations

Prior and Present Employment

- Senior Associate, Dentons, 2014 to date
- Associate, Watson, Farley & Williams, 2011-2014
- Consultant, Federal Ministry for Family, Senior Citizens, Women and Youth, 2008-2010

Areas of focus

Practices

- Banking and Finance
- Real Estate
- Restructuring, Insolvency and Bankruptcy
- Real Estate in Germany
- Banking and Finance in Germany
- Restructuring in Germany

Industry sectors

- Financial Institutions

Education

- Trinity College Dublin, 2011, LL.M.
- Legal clerkship, 2006-2008, Flensburg
- Humboldt University of Berlin, 2005, Legal studies

Admissions and qualifications

- Admitted to the bar, Germany, 2011

Languages

- English
- German