

# Patricia Lincoln

## Counsel



Counsel

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## Overview

Patricia Lincoln is Counsel in the Firm's Trusts, Estates and Wealth Preservation group, where she focuses her practice on estate planning, special needs planning, probate, business law, real estate transactions, and civil litigation.

With more than 10 years of financial, estate and business planning experience, Patricia was most recently a partner in private practice at another firm, where she focused on estate planning, special needs planning; decedents' estates, guardianships and conservatorships; business formation; business succession planning and contract negotiations. Prior to her legal career, she worked at Retirement Concepts Group, LLC, an independent wealth management and insurance company, where she received her Life, Accident and Health (LAH) Insurance license as well as her Series 6 and Series 63 securities licenses.

In addition to her practice, Patricia serves on the board and on the Mentoring Committee of Earl E. O'Connor American Inns of Court, and she is Chair of the Johnson County Bar Association's Probate Section for 2021.

## Recognition

- CALI Award for Estate Planning for Charitable Giving
- CALI Award for Antitrust & Competition Law
- CALI Award for Tax Procedure

## Activities and Affiliations

- Member, Missouri Bar Association, 2018–present
- Member, Kansas Bar Association, 2018–present
- Johnson County Bar Association, 2018–present

- 2020 Probate Section Vice Chair, Johnson County Bar Association
- 2021 Probate Section Chair, Johnson County Bar Association
- Earl E. O'Connor American Inns of Court, 2018–present
  - Board Member and Mentoring Committee Member, 2019–present

## Prior and Present Employment

- Partner, Jones, McCoy & Lincoln, PA
- Oakland University, Certified Financial Planner Executive Program Professor– Estate Planning and Advanced Case Study
- Advanced Planning Educational Group, Inc. (APEG)
- Vice President Operations, Retirement Concepts Group, LLC

## Areas of focus

### Practices

- Trusts, Estates and Wealth Preservation

### Industry sectors

- Family Office and High Net Worth

### Region

- United States

## Education

- University of Missouri-Kansas City School of Law, 2016, LL.M.
- University of Missouri-Kansas City School of Law, 2015, JD
- University of Missouri-Kansas City School of Law, 2009, B.A.

## Admissions and qualifications

- Kansas
- Missouri