

Rick (Richard) Scott

Global Vice Chair and Presiding Member, Dentons Canada LLP



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Overview

Richard is a partner in the firm's Corporate group. Richard focuses his practice on mergers and acquisitions, reorganizations and corporate finance transactions, including multinational transactions in Canada, the United States, the United Kingdom and other countries. A considerable portion of Richard's practice involves co-ordinating legal services for a number of the firm's major clients. He has significant experience in managing large takeover bids, corporate reorganizations, going-private transactions, public and private financing and corporate governance matters. His clients include public and private corporations, underwriters, institutional investors and private equity funds.

Experience

- **Bayer Inc.:** Advising as Canadian counsel in connection with the US\$6.89 billion sale of its animal health business to Elanco Animal Health Inc.
- **Strongco Corporation:** Advising Strongco Corporation on their going private transaction, by way of plan of arrangement. Under the terms of the arrangement agreement, Nors, S.A., through a wholly-owned subsidiary, acquired all of the issued and outstanding common shares of Strongco for CAD\$3.15 per share in cash for an aggregate transaction value of approximately CAD\$193 million (inclusive of Strongco's net interest bearing debt).
- **Armtec:** Advising in connection with the completion of a CA\$150 million high yield debt offering, a CA\$40 million convertible debt offering, a CA\$55 million offering of Trust Units and \$50 million offering of common shares.
- **Sleeman Breweries Ltd.:** Advising Sleeman Breweries Ltd. in connection with its acquisition of Wild Rose Brewery Ltd.
- **Armtec Holdings Limited:** Advising in connection with the refinancing of its existing credit facilities with a senior secured loan facility comprised of a CA\$60 million revolving asset based loan led by Canadian Imperial Bank of Commerce and a CA\$110 million term loan facility with Brookfield Capital Partners Fund III LP.

- **Armtec Infrastructure Income Fund and Strongco Income Fund:** Advising in connection with their conversions from publicly traded income trust structures to publicly traded corporations.
- **Bayer:** Advising as Canadian counsel in connection with Bayer's acquisition of the over-the-counter and consumer personal care business of Merck & Co., Inc.
- **Bayer AG:** Advising as Canadian counsel in connection with its US\$2.9 billion acquisition of the outstanding shares of Algeta ASA.
- **Bayer AG/Bayer Canada:** Advising in connection with the acquisition of Canadian healthcare software developer Radimetrics Inc.
- **Sapporo Breweries:** Advising in connection with its US/Canadian production and distribution arrangements.
- **Suncor/Petro Canada:** Advising in connection with its CA\$9 billion reorganization of its refining, retail and distribution operations.

Recognition

First recognized in 2010, Richard has been commended for his extensive knowledge and experience in a variety of respected publications, including:

- *The Best Lawyers in Canada: Corporate Law*
- *The Canadian Legal Lexpert Directory: Corporate Mid-Market*
- *Lexpert Special Edition – Canada's Leading Lawyers: Corporate; Energy; Agribusiness & Cannabis*
- *Acritas: Acritas Star*
- *IFLR 1000: The Guide to the World's Leading Financial Law Firms: M&A*
- *Martindale-Hubbell: BV Distinguished Peer Review Rating*

Insights

- Corporate Governance and Directors' Duties 2008
- Corporate Governance and Directors' Duties 2006
- Past Editor, New York State Bar, "New York International Chapter News"

Activities and Affiliations

- New York State Bar Association, Co-Editor of *New York International Chapter News*
- American Bar Association
- Member, The Rocky Mountain Mineral Law Foundation

Areas of focus

Practices

- Corporate
- Corporate Governance

- Mergers and Acquisitions
- Securities and Corporate Finance

Industry sectors

- Construction
- Life Sciences
- Life Sciences and Health Care
- Manufacturing
- Oil and Gas
- Private Equity
- HealthTech
- Forest Products and Agribusiness
- Forest Products and Agribusiness in Canada
- Agribusiness in Canada

Education

- Queen's University, 1984, LLB
- Queen's University, 1981, BComm

Admissions and qualifications

- Ontario, 1986

Languages

- English