

Stephanie A. Campbell

Partner



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Calgary

D +1 403 268 7186

stephanie.campbell@dentons.com

Overview

Stephanie Campbell is a partner in Dentons' Corporate, Securities, Mergers and Acquisitions, and Banking and Finance groups.

Based in Calgary, Stephanie is a results-driven lawyer who skillfully assists clients on all legal matters related to acquisitions in the energy sector, as well as in commercial real estate and commercial agricultural industries, from legal due diligence and transaction structuring, to preparation of transaction documents and closing of the transaction.

Bringing more than 20 years' experience, Stephanie has a depth of knowledge in syndicated lending transactions and public debt, both domestic and cross-border, and has significant commercial law experience as external counsel on behalf of national and international corporate clients. She regularly advises clients in the areas of equipment financing, debt and corporate restructurings, private mergers and acquisitions, corporate governance, public debt offerings and project financing. She has experience in advising senior management and business clients on matters pertaining to commercial and financial transactions and contracts, legal risk management, and corporate governance and compliance.

Experience

- **ACCEL Energy Limited:** Assisting this sustainability-focused energy company with the financing of its acquisition of the Swan Hills assets from Pengrowth Energy Corporation.
- **Shaw Communications Inc.:** Assisting with the completion of its sale of its wholly-owned subsidiary, ViaWest, Inc. ("ViaWest") to GI Partners portfolio company Peak 10 Holding Corporation for US\$1.675 billion, and the unwind of the acquisition structure associated with the original ViaWest investment and subsequent INetU acquisition.
- **ACCEL Energy Limited:** Assisting this sustainability-focused energy company with the financing of its acquisition of the Judy Creek assets from Pengrowth Energy Corporation.
- **Confidential Client:** Advising in various tax structured acquisitions of shares.
- **Capital Power Corporation:** Advising on its private placement of CA\$160 million 3.85% senior guaranteed

notes due September 13, 2026 issued by Capital Power Corporation, guaranteed by certain material subsidiaries, issued to Prudential Insurance through its four primary subsidiaries.

- **Corus Entertainment Inc.:** Advising on the financing arrangements for its CA\$2.65 billion acquisition of Shaw Media Inc. and the redemption of its existing senior unsecured notes, including a CA\$2.3 billion syndicated term loan and a CA\$300 million revolving credit facility.
- **Binder Capital Corporation / Avmax Holdings Inc.:** Advising this Calgary-based international aviation product and service company in respect of its sale of Avmax Group Inc. to Sunward Intelligent Equipment, a Shenzhen-listed Chinese construction equipment manufacturer. The transaction value has not been disclosed; however, Sunward has publicly announced that they will be raising CNY 2.2 billion (US\$347.24 million) to fund the acquisition.
- **Canadian Chartered Bank:** Advising the bank as lender and administrative agent for the lenders, on a CA\$231 million syndicated credit facility to finance the construction of a mixed use retail and office tower in Alberta.
- **Crest Energy International LLC:** Advising in connection with the debt financing and acquisition of WesternZagros Resources Ltd. (having oil and gas assets in the Kurdistan Region of Iraq) by way of statutory plan of arrangement.
- **Enbridge Inc.:** Advising with respect to the agreement to transfer its Canadian liquids pipelines business held by Enbridge Pipelines Inc. and Enbridge Pipelines Athabasca Inc., and certain Canadian renewable energy assets, to a subsidiary of Enbridge Income Fund for consideration, including assumption of debt, valued at CA\$30.4 billion.
- **Shaw Communications Inc.:** Advising this leading Canadian telecommunications provider on a US\$480 million cross-border credit facility comprised of a US\$395 million term loan and US\$85 million revolving credit facility for ViaWest, Inc., Shaw's wholly-owned US provider of colocation, cloud, and managed services in North America.
- **Shaw Communications:** Advising the establishment on its CA\$1 billion senior syndicated credit facility.
- **Confidential client:** Counseling to a leading energy and infrastructure services provider in connection with the restructuring of its US\$850 million syndicated credit facility. Joint lead arrangers on the deal were UBS Securities LLC, Morgan Stanley Senior Funding, Inc. and Goldman Sachs Lending Partners LLC.
- **Enbridge Southern Lights LP and Enbridge Pipelines (Southern Lights) L.L.C.:** Advising on the concurrent private placements of senior unsecured notes for a combined CA\$1.5 billion refinancing in connection with the Southern Lights Pipeline Project. Awarded North American Project Bond Deal of the Year 2014, *IJGlobal Americas Awards*.
- **Shaw Communications Inc.:** Advising on its public offering of CA\$800 million aggregate principal amount of senior unsecured notes issued in two tranches: a CA\$500 million aggregate principal amount of 4.35% senior notes, and a CA\$300 million aggregate principal amount of floating rate senior notes.
- **Oldman 2 Wind Farm Limited:** Advising this indirect wholly owned subsidiary of Mainstream Renewable Power Limited, on their CA\$75 million project construction credit facility for the construction of a wind energy facility consisting of 20 individual wind units located in southern Alberta, Canada with a nameplate capacity of 46 megawatt (MW).

Recognition

- Recognized in *The Legal 500 Canada* in the area of Corporate M&A (2019)
- Recognized by *The Legal 500 Canada* in the area of Banking and Finance (2017)

Activities and Affiliations

- Member of the Canadian Bar Association
- Member of the Calgary Bar Association
- Member of the Canadian Corporate Counsel Association
- Member of the Law Society of Alberta
- Member of the Worldwide Association of Female Professionals
- Member of the Institute of Corporate Directors

Community Involvement and Pro Bono

- Past President of the McKenzie Lake Community Association
- Past Chair of South East Calgary Recreation Society, the Community Advisory Group for the development of the new SE Calgary regional recreation facility
- Member of the board of directors of The Rainbow Society

Presentations

- Presenter at the Commercial Loan Finance & Security Conference in Calgary Telus Convention Centre, Calgary, Alberta on May 28th - May 29th

Areas of focus

Practices

- Banking and Finance
- Corporate
- Corporate Governance
- Debt Capital Markets
- Mergers and Acquisitions
- Project Finance
- Real Estate Finance
- Securities and Corporate Finance

Industry sectors

- Energy

Education

- University of Western Ontario (LL.B.), 1997
- York University (B. Admin., Honours), 1994

Admissions and qualifications

- Alberta, 2000
- Saskatchewan, 1998

Languages

- English