

Suraj Rammohan

Senior Associate



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Overview

Suraj Rammohan is a senior associate in our Corporate group.

Suraj advises businesses, investors, underwriters and entrepreneurs with respect to complex public and private mergers and acquisitions, securities law, and corporate governance matters, focusing on Blockchain and Distributed Ledger Technology, Transformative Technology and Data Strategy, and Venture Capital and Emerging Growth Companies.

Suraj brings extensive knowledge of transactional and regulatory matters involving blockchain and smart-contract enabled business models, token generating events such as initial coin offerings (ICOs) and initial token offerings (ITOs), and capital market activities for blockchain-enabled companies and their investors. Suraj has also acted for companies and investors in the software, health technology, and cannabis industries.

Experience

- **Beacon Securities Limited:** Advising a syndicate of agents in connection with a US\$40 million private placement of subscription receipts of Indus Holdings, Inc. and related going public transaction.
- **Clever Leaves Holdings Inc.:** Advising the corporation in connection with its listing on the NASDAQ Capital Market by way of a business combination with Schultze Special Purpose Acquisition Corp.
- **Cloud DX Inc.:** Advising one of Canada's 20 most innovative companies in connection with corporate governance matters and debt and equity investments from Canadian and international investors.
- **Corsica Innovations Inc. (dba "LEAF"):** Acted as Canadian counsel to Corsica Innovations Inc. in connection with its strategic private placement of units to investors in Canada, the United States, Europe, and Israel.
- **Dream Payments Corp:** Advising in connection with corporate governance matters and strategic debt and equity investments from Canadian and international investors.
- **Emblem Corp.:** Advising in connection with its business combination with Aleafia Health Inc. through a court

approved plan of arrangement, pursuant to which Aleafia acquired all of the issued and outstanding shares of Emblem in an all share transaction valued at approximately CA\$172 million.

- **GetSwift Limited:** Advising in connection with its re-domiciliation to Canada by way of a scheme of arrangement and listing of its new Canadian parent company, GetSwift Technologies Limited, on the NEO Exchange.
- **Gran Colombia Gold Corp.:** Advising in connection with its acquisition of a 19.9% equity interest in Western Atlas Resources Inc. (approximately 27% on a partially diluted basis) by way of a strategic private placement financing of Western Atlas and concurrent spin-off by Gran Colombia of its Venezuelan assets to Western Atlas in exchange for CA\$26.6 million to be satisfied by the issuance to Gran Colombia of 59,115,555 common shares of Western Atlas.
- **SecureKey Technologies Inc.:** Advising in connection with corporate governance matters and strategic equity investments from leading financial institutions.

Insights

- Co-author, "US securities regulatory developments provide key considerations for Crypto Lending Platforms in Canada," *Dentons Insights*, October 1, 2021
- Co-author, "Single sports betting comes to Canada: What does this mean for internet gaming?," *Dentons Insights*, August 17, 2021
- Co-author, "Canadian Securities Administrators and IIROC introduce novel interim regulatory approach to crypto asset trading platforms," *Dentons Insights*, March 31, 2021
- Co-author, "Non-fungible tokens: are you buying art or trading securities?," *Dentons Insights*, March 31, 2021
- Co-author, "Crypto issuers – Canadian Securities Administrators issue disclosure guidance," *Dentons Insights*, March 16, 2021
- Co-author, "Canadian Capital Markets Embrace Bitcoin ETFs," *Dentons Insights*, February 19, 2021

Areas of focus

Practices

- Corporate Governance
- Mergers and Acquisitions
- Securities and Corporate Finance
- Stock Exchange Listings
- IPOs and Public Offerings
- Venture Capital

Industry sectors

- Financial Institutions
- Technology

Issues and opportunities

- Cannabis in Canada
- Transformative Technology and Data Strategy
- Blockchain and Distributed Ledger Technology

Education

- Rotman School of Management, 2014, Master of Business Administration
- Georgetown University Law Center, 2012, Doctor of Law
- McGill University, 2009, BA

Admissions and qualifications

- Ontario, 2015

Languages

- English