

# The latest in M&A and financing trends for mining issuers

## **Date and time:**

**Start:** March 8, 2021, 12:00 PM EST

**End:** March 8, 2021, 1:00 PM EST

## **Location:**

**Via Zoom**

Dentons Mining group is pleased to invite you to a month-long webinar series in conjunction with the PDAC 2021 conference. Our complimentary series will cover trends and developments in key jurisdictions where you do business.

As mining companies navigate with the growing importance of ESG, economic sanctions and capital constraints, making better decisions becomes key to driving business forward. Our panelists will discuss what the new frontier of change looks like for the mining sector and how your company can navigate these changes.

Our first session will cover the latest trends in M&A and financing trends for mining issuers and topics will include:

- An M&A perspective on sale and investor solicitation processes conducted by mining issuers under the CCAA
- Investment Canada/Competition Act approvals in M&A deals
- Transaction trends in public markets
- An update on the TSXV Capital Pool Company Program Changes and junior financings

## Speakers

- Leanne Krawchuk, Partner, Canada Co-chair and Global Lead for Dentons' Mining group
- Grant MacKenzie, Partner and Mining Lead, Dentons
- Michael Sabusco, Partner and Mining Lead, Dentons
- Sandy Walker, Partner, Co-chair of the Competition and Foreign Investment Review Group and lead of the Regulatory Practice Group, Dentons

We hope you can join us!

## Questions

Please contact Carla Vasquez at [carla.vasquez@dentons.com](mailto:carla.vasquez@dentons.com)

## Accreditation

- **LSBC:** This session is registered for 60 Substantive minutes with the Law Society of British Columbia.
- **LSO:** This session is eligible for up to 60 Substantive minutes with the Law Society of Ontario.
- **Barreau du Québec:** In our view, this session would meet the CLE requirements of the Barreau du Québec. Please email **Annie Girard** to receive a confirmation of attendance.

## Your Key Contacts



**Leanne C. Krawchuk**  
Partner, Edmonton  
D +1 780 423 7198  
[leanne.krawchuk@dentons.com](mailto:leanne.krawchuk@dentons.com)



**Grant MacKenzie**  
Partner, Calgary  
D +1 403 268 3051  
[grant.mackenzie@dentons.com](mailto:grant.mackenzie@dentons.com)



**Michael Sabusco**  
Partner, Toronto  
D +1 416 862 3469  
[michael.sabusco@dentons.com](mailto:michael.sabusco@dentons.com)



**Sandy Walker**  
Partner, Toronto  
D +1 416 863 4517  
[sandy.walker@dentons.com](mailto:sandy.walker@dentons.com)

## Event contact

**Carla Vasquez**  
Events Manager, Toronto  
D +1 416 361 2377  
[carla.vasquez@dentons.com](mailto:carla.vasquez@dentons.com)